

12-19-2011

## Agenda and attachments, December 19, 2011

Follow this and additional works at: [https://opencommons.uconn.edu/bot\\_agendas](https://opencommons.uconn.edu/bot_agendas)

---

### Recommended Citation

"Agenda and attachments, December 19, 2011" (2011). *Agendas and Minutes*. 1197.  
[https://opencommons.uconn.edu/bot\\_agendas/1197](https://opencommons.uconn.edu/bot_agendas/1197)

**SPECIAL MEETING**  
**UNIVERSITY OF CONNECTICUT BOARD OF TRUSTEES**

**AGENDA**

University of Connecticut  
Rome Commons Ballroom  
South Campus Complex  
Storrs, Connecticut

December 19, 2011

**OPEN SESSION**

Call to order at 10:00 a.m.

**EXECUTIVE SESSION**

1. Executive Session anticipated.
2. Close Executive Session.

**OPEN SESSION**

Reconvene in Open Session.

1. Public Participation (limited to agenda items)
2. Chairman's Report
  - (a) Items requiring Board discussion and approval:
    - (1) Contract for Approval (Attachment 1)
    - (2) Fiscal Years 2013 – 2016 Institutional Fees (Tuition, Room, Board) for the University of Connecticut, Storrs and Regional Campuses (Attachment 2)
    - (3) Fiscal Year 2013 Institutional Fees (Other) for the University of Connecticut, Storrs and Regional Campuses (Attachment 3)
    - (4) Fiscal Year 2013 Academic Materials Fees for the University of Connecticut, Storrs and Regional Campuses (Attachment 4)
    - (5) Fiscal Year 2013 Student Activity and Service Fees for the University of Connecticut, Storrs and Regional Campuses (Attachment 5)
    - (6) University of Connecticut School of Medicine and School of Dental Medicine Tuition and Fees Rates for Fiscal Year 2013 and Fiscal Year 2014 (Attachment 6)
3. Adjournment

**PLEASE NOTE:** *If you are an individual with a disability and require accommodations, please call the Board of Trustees Office at 486-2333 prior to the meeting.*

CONTRACTS AGREEMENTS  
FOR APPROVAL  
DECEMBER 19, 2011

ATTACHMENT 1

**PROCUREMENT CONTRACTS - AMENDMENTS**

**COMPUTER CONTRACT AMENDMENT FOR APPROVAL**

No.	Contractor	New Approval Amount	Term	Fund Source	Program Director	Total Expenditures to Date	Expenditures FY11	Expenditures FY10	Purpose
1	Dell Marketing	\$20,000,000 <i>[Total contract amount approved at 11/10/11 BOT meeting]</i>	01/01/08-12/31/13	Multiple Sources	Matthew Larson, Director of Procurement Services	\$8,443,274	\$3,127,834	\$2,820,440	Provide personal computers, servers, peripherals, support services and solutions to University and Health Center faculty and staff. <b><i>Amend contract to correct contract term end-date to 12/31/13.</i></b>



University of Connecticut  
Office of the Vice President and  
Chief Financial Officer

December 19, 2011

TO: Members of the Board of Trustees

FROM: Peter J. Nicholls  
Provost and Executive Vice President for Academic Affairs

Richard D. Gray  
Vice President and Chief Financial Officer

RE: Fiscal Years 2013-2016 Institutional Fees (Tuition, Room, Board) for the  
University of Connecticut, Storrs and Regional Campuses

RECOMMENDATION:

That the Board of Trustees approve tuition increases for Fiscal Years 2013-2016 of approximately 5.5%, 5.8%, 6.0% and 6.3% respectively based upon an annual increase in the state appropriation of 0.5% (if there is no annual increase in the state appropriation, the Board of Trustees approve tuition increases for Fiscal Years 2013-2016 of 6.0%, 6.3%, 6.5% and 6.8% respectively); room increases for Fiscal Years 2013-2016 of 3% per year for undergraduate students and 4% per year for graduate students; and board increases for Fiscal Years 2013-2016 of 3% per year.

BACKGROUND:

The University has an established student fee review process that categorizes the fees as follows: (1.) Institutional Fees, which require central administrative approval, such as Tuition, Room, Board, Infrastructure Maintenance Fee and self-supporting programs; (2.) Academic Materials Fees, which are for consumables and instructional materials that are specific to a particular course or major; and (3.) Student Fees, which include the General University Fee and student activity and service fees. Senior Management charged permanent committees with promoting a fee structure for the academic and student fees that supports excellence, provides comprehensive procedures, and is uniform without sacrificing efficiency and flexibility. These Institutional Fees – tuition, room and board adjustments have been proposed by the University leadership.

*An Equal Opportunity Employer*

352 Mansfield Road Unit 2122  
Storrs, Connecticut 06269-2122

Telephone: (860) 486-3455  
Facsimile: (860) 486-1070

Based upon the need to remain competitive and to lower the student to faculty ratio, the University has developed a four year faculty hiring plan. The plan includes hiring 290 faculty and lowering the student to faculty ratio from 18:1 to 15:1. Along with the proposed tuition increases of 5.5%, 5.8%, 6.0% and 6.3% over the FY 2013-2016 timeframe, the plan includes funding from an increased state appropriation of 0.5% per year (\$4.4M by FY16) and from other University sources (\$6.0M by FY16). If the state appropriation is not increased, the tuition increases necessary for this faculty hiring plan would be 6.0%, 6.3%, 6.5% and 6.8% over the FY 2013-2016 timeframe. In addition, this plan assumes that the state will fully fund the collective bargaining increases for General Fund employees in Fiscal Years 2014-2016. If these funding levels are not attained or the current fiscal climate worsens, the University may revisit the approved tuition increase amounts.

Approving this four year proposal allows both students and parents to plan for the cost of an education at the University. The budget that forms the basis of this plan continues the University's strong commitment to funding financial aid at levels that will allow substantial support for need based assistance to talented students.

Room increases of 3% per year for undergraduate students and 4% per year for graduate students and Board increases of 3% per year are based on the operational needs of residential life and dining services. These increases are projected to generate sufficient revenue to support operations, continue some deferred maintenance programs, and some equipment replacement/maintenance. If the University's priorities change for these operations, we may revisit the approved rate increases.

See attached schedule for summary of recommended tuition, room and board rates.

Attachment

# University of Connecticut (Storrs & Regionals)

## Summary of Recommended Institutional Fees

### Fiscal Years 2013-2016

Institutional fees require central administrative review and approval. These budgets are largely driven by what it takes to run the operation (including payment of debt service). These increases are proposed by the University leadership.

Tuition*	Annual Rates								
	FY12	FY13 Proposed	% Increase	FY14 Proposed	% Increase	FY15 Proposed	% Increase	FY16 Proposed	% Increase
Undergraduate - In-State	\$8,256	\$8,712	5.52%	\$9,216	5.79%	\$9,768	5.99%	\$10,368	6.14%
Undergraduate - Out-of-State	\$25,152	\$26,544	5.53%	\$28,080	5.79%	\$29,760	5.98%	\$31,608	6.21%
Graduate - In-State	\$10,224	\$10,782	5.46%	\$11,394	5.68%	\$12,078	6.00%	\$12,834	6.26%
Graduate - Out-of-State	\$26,532	\$27,990	5.50%	\$29,592	5.72%	\$31,356	5.96%	\$33,300	6.20%
<b>Room</b> - Undergraduate	\$5,918	\$6,096	3.01%	\$6,278	2.99%	\$6,466	2.99%	\$6,660	3.00%
<b>Room</b> - Graduate	\$6,972	\$7,250	3.99%	\$7,540	4.00%	\$7,842	4.01%	\$8,156	4.00%
<b>Board</b> - Ultimate Meal Plan	\$5,132	\$5,284	2.96%	\$5,444	3.03%	\$5,608	3.01%	\$5,776	3.00%
<b>Board</b> - Value Meal Plan	\$4,898	\$5,044	2.98%	\$5,196	3.01%	\$5,352	3.00%	\$5,512	2.99%
<b>Board</b> - Custom Meal Plan	\$4,646	\$4,784	2.97%	\$4,928	3.01%	\$5,076	3.00%	\$5,228	2.99%

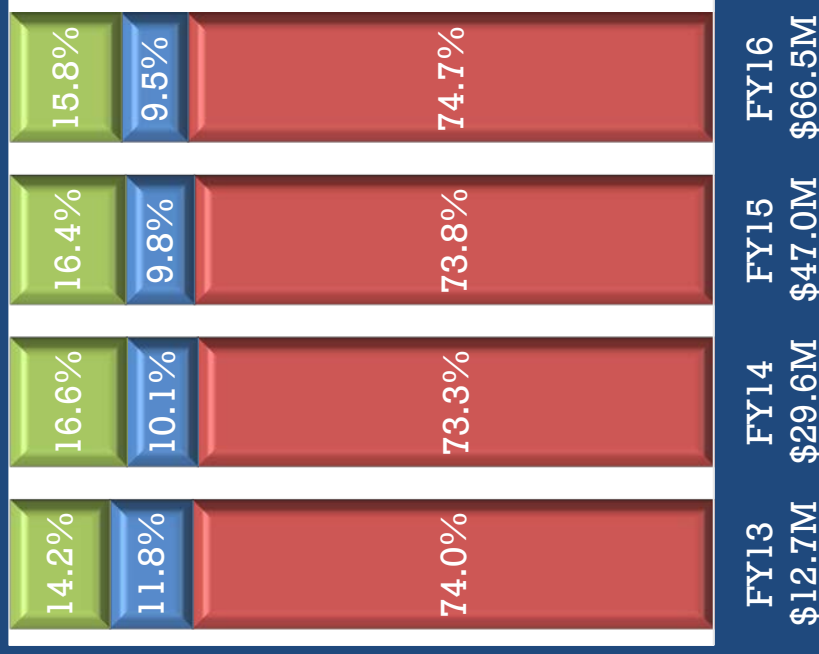
\*If there is no annual increase in the state appropriation, the tuition increases would be as follows:

Undergraduate - In-State	\$8,256	\$8,760	6.10%	\$9,312	6.30%	\$9,912	6.44%	\$10,584	6.78%
Undergraduate - Out-of-State	\$25,152	\$26,640	5.92%	\$28,296	6.22%	\$30,120	6.45%	\$32,136	6.69%
Graduate - In-State	\$10,224	\$10,836	5.99%	\$11,520	6.31%	\$12,276	6.56%	\$13,104	6.74%
Graduate - Out-of-State	\$26,532	\$28,116	5.97%	\$29,880	6.27%	\$31,824	6.51%	\$33,966	6.73%

# Four Year Faculty Hiring Plan\*

## Option 1

Funding Sources



FY	# of Faculty**	Student Faculty Ratio	Tuition Increase	State Approp Increase	Other Sources
13	70	17.1	5.50%	0.5% \$1.0M	\$1.5M
14	90	16.2	5.75%	0.5% \$2.1M	\$3.0M
15	65	15.6	6.00%	0.5% \$3.2M	\$4.5M
16	65	15.0	6.25%	0.5% \$4.4M	\$6.0M

\* Assumes that State will fully fund collective bargaining increases in FY14-FY16

\*\* Number of additional faculty this tuition increase enables UConn to hire

\*\*\* For example: philanthropy, summer and online courses, further cuts to non-faculty, non-bargaining personnel, shutting down institutes/centers as appropriate, exploring more executive education programs, royalty & patent income, corporate partnerships



# Option 1

## FY13 – FY16 Proposed Increases for In-State Undergraduate Students

In-State Undergraduate	FY13	FY14	FY15	FY16
Tuition	\$8,712	\$9,216	\$9,768	\$10,368
Other Fees	2,530	2,590	2,676	2,762
Room - Double	6,096	6,278	6,466	6,660
Board - Value Plan	<u>5,044</u>	<u>5,196</u>	<u>5,352</u>	<u>5,512</u>
Total	\$22,382	\$23,280	\$24,262	\$25,302
Increment	\$896	\$898	\$982	\$1,040
Percentage	4.2%	4.0%	4.2%	4.3%



# Option 1

## FY13 – FY16 Proposed Increases for Out-of-State Undergraduate Students

Out-of-State Undergraduate	FY13	FY14	FY15	FY16
Tuition	\$26,544	\$28,080	\$29,760	\$31,608
Other Fees	2,530	2,590	2,676	2,762
Room - Double	6,096	6,278	6,466	6,660
Board - Value Plan	<u>5,044</u>	<u>5,196</u>	<u>5,352</u>	<u>5,512</u>
Total	\$40,214	\$42,144	\$44,254	\$46,542
Increment	\$1,832	\$1,930	\$2,110	\$2,288
Percentage	4.8%	4.8%	5.0%	5.2%

# Option 1

## FY13 – FY16 Proposed Increases for In-State Graduate Students

In-State Graduate	FY13	FY14	FY15	FY16
Tuition	\$10,782	\$11,394	\$12,078	\$12,834
Other Fees	2,004	2,046	2,114	2,182
Room	7,250	7,540	7,842	8,156
Board - Value Plan	<u>5,044</u>	<u>5,196</u>	<u>5,352</u>	<u>5,512</u>
Total	\$25,080	\$26,176	\$27,386	\$28,684
Increment	\$1,080	\$1,096	\$1,210	\$1,298
Percentage	4.5%	4.4%	4.6%	4.7%

# Option 1

## FY13 – FY16 Proposed Increases for Out-of-State Graduate Students

Out-of-State Graduate	FY13	FY14	FY15	FY16
Tuition	\$27,990	\$29,592	\$31,356	\$33,300
Other Fees	2,004	2,046	2,114	2,182
Room	7,250	7,540	7,842	8,156
Board - Value Plan	<u>5,044</u>	<u>5,196</u>	<u>5,352</u>	<u>5,512</u>
Total	\$42,288	\$44,374	\$46,664	\$49,150
Increment	\$1,980	\$2,086	\$2,290	\$2,486
Percentage	4.9%	4.9%	5.2%	5.3%

# Four Year Faculty Hiring Plan\*

## Option 2

Funding Sources



FY13    FY14    FY15    FY16  
\$12.7M    \$29.6M    \$47.0M    \$66.5M

■ Tuition & Fees  
■ State Support  
■ Other\*\*

FY	# of Faculty**	Student Faculty Ratio	Tuition Increase	State Approp Increase	Other Sources
13	70	17.1	6.00%	\$0	\$1.5M
14	90	16.2	6.25%	\$0	\$3.0M
15	65	15.6	6.50%	\$0	\$4.5M
16	65	15.0	6.75%	\$0	\$6.0M

\* Assumes that State will fully fund collective bargaining increases in FY14-FY16

\*\* Number of additional faculty this tuition increase enables UConn to hire

\*\*\* For example: philanthropy, summer and online courses, further cuts to non-faculty, non-bargaining personnel, shutting down institutes/centers as appropriate, exploring more executive education programs, royalty & patent income, corporate partnerships

# Option 2

## FY13 – FY16 Proposed Increases for In-State Undergraduate Students

In-State Undergraduate	FY13	FY14	FY15	FY16
Tuition	\$8,760	\$9,312	\$9,912	\$10,584
Other Fees	2,530	2,590	2,676	2,762
Room - Double	6,096	6,278	6,466	6,660
Board - Value Plan	<u>5,044</u>	<u>5,196</u>	<u>5,352</u>	<u>5,512</u>
Total	\$22,430	\$23,376	\$24,406	\$25,518
Increment	\$944	\$946	\$1,030	\$1,112
Percentage	4.4%	4.2%	4.4%	4.6%

# Option 2

## FY13 – FY16 Proposed Increases for Out-of-State Undergraduate Students

Out-of-State Undergraduate	FY13	FY14	FY15	FY16
Tuition	\$26,640	\$28,296	\$30,120	\$32,136
Other Fees	2,530	2,590	2,676	2,762
Room - Double	6,096	6,278	6,466	6,660
Board - Value Plan	<u>5,044</u>	<u>5,196</u>	<u>5,352</u>	<u>5,512</u>
Total	\$40,310	\$42,360	\$44,614	\$47,070
Increment	\$1,928	\$2,050	\$2,254	\$2,456
Percentage	5.0%	5.1%	5.3%	5.5%

# Option 2

## FY13 – FY16 Proposed Increases for In-State Graduate Students

In-State Graduate	FY13	FY14	FY15	FY16
Tuition	\$10,836	\$11,520	\$12,276	\$13,104
Other Fees	2,004	2,046	2,114	2,182
Room	7,250	7,540	7,842	8,156
Board - Value Plan	<u>5,044</u>	<u>5,196</u>	<u>5,352</u>	<u>5,512</u>
Total	\$25,134	\$26,302	\$27,584	\$28,954
Increment	\$1,134	\$1,168	\$1,282	\$1,370
Percentage	4.7%	4.7%	4.9%	5.0%



# Option 2

## FY13 – FY16 Proposed Increases for Out-of-State Graduate Students

Out-of-State Graduate	FY13	FY14	FY15	FY16
Tuition	\$28,116	\$29,880	\$31,824	\$33,966
Other Fees	2,004	2,046	2,114	2,182
Room	7,250	7,540	7,842	8,156
Board - Value Plan	<u>5,044</u>	<u>5,196</u>	<u>5,352</u>	<u>5,512</u>
Total	\$42,414	\$44,662	\$47,132	\$49,816
Increment	\$2,106	\$2,248	\$2,470	\$2,684
Percentage	5.2%	5.3%	5.5%	5.7%

# In-State Tuition & Mandatory Fees for Top 25 Public Universities

Public Schools	US News Public Rank	FY11-FY12 Change	FY08-FY12 Change
Washington	10	20.7%	69.6%
UCLA	2	17.7%	80.3%
UC Berkeley	1	17.3%	79.2%
UC Irvine	13	16.8%	73.7%
UC San Diego	8	16.5%	77.6%
UC Santa Barbara	10	16.1%	72.2%
UC Davis	9	15.7%	70.9%
Florida	19	12.1%	67.9%
Georgia Tech	7	10.7%	71.1%
Virginia	2	8.9%	36.2%
Georgia	23	8.4%	68.5%
Pittsburgh	19	8.0%	25.3%
William & Mary	6	7.7%	43.3%
Wisconsin	10	7.6%	34.5%
Minnesota	25	6.7%	31.7%
Michigan	4	6.7%	20.9%
Illinois	13	5.7%	24.3%
North Carolina	5	5.1%	31.2%
Penn State	13	4.8%	24.4%
Purdue	23	4.5%	27.8%
Texas	13	4.0%	27.7%
Ohio State	17	3.3%	12.2%
Clemson	25	3.3%	24.7%
Maryland	17	2.8%	8.6%
UConn	19	2.4%	20.7%
Rutgers	25	1.4%	19.4%
Texas A&M	19	0.4%	14.8%

# Out-of-State Tuition & Mandatory Fees for Top 25 Public Universities

Public Schools	US News Public Rank	FY11-FY12 Change	FY08-FY12 Change
Washington	10	10.6%	27.9%
Minnesota	25	9.2%	23.2%
Virginia	2	9.1%	30.5%
North Carolina	5	8.5%	27.9%
UC San Diego	8	8.2%	33.5%
William & Mary	6	6.6%	32.5%
UCLA	2	5.7%	33.4%
Rutgers	25	5.7%	28.0%
UC Irvine	13	5.5%	32.5%
UC Santa Barbara	10	5.4%	32.6%
UC Davis	9	5.4%	32.5%
Wisconsin	10	4.9%	18.6%
Michigan	4	4.9%	20.7%
Maryland	17	4.8%	17.2%
Ohio State	17	4.3%	15.7%
Texas	13	4.1%	32.4%
Pittsburgh	19	3.9%	14.1%
Purdue	23	3.8%	24.4%
Clemson	25	3.8%	30.6%
Georgia Tech	7	3.5%	19.2%
Penn State	13	3.5%	18.4%
Georgia	23	2.7%	33.6%
Illinois	13	2.7%	11.0%
UConn	19	2.6%	21.0%
Florida	19	2.2%	56.6%
UC Berkeley	1	1.1%	33.3%
Texas A&M	19	0.2%	45.8%

## UConn's Affordability FY12 Tuition, Fees, Room & Board

		In-State* Tuition & Fees	Out-of-State Tuition & Fees	In-State Total Cost	Out-of-State Total Cost
1	Dartmouth College	\$42,996	\$42,996	\$55,365	\$55,365
2	Johns Hopkins University	\$42,280	\$42,280	\$55,242	\$55,242
3	Brown University	\$42,230	\$42,230	\$53,136	\$53,136
4	Washington University in St Louis	\$41,992	\$41,992	\$55,366	\$55,366
5	Northwestern University	\$41,983	\$41,983	\$54,868	\$54,868
6	Duke University	\$41,958	\$41,958	\$54,618	\$54,618
7	University of Pittsburgh-Pittsburgh Campus	\$16,132	\$25,540	\$26,232	\$35,640
8	Pennsylvania State University-Main Campus	\$15,984	\$28,066	\$25,404	\$37,486
9	University of Illinois at Urbana-Champaign	\$13,558	\$27,700	\$23,638	\$37,780
10	Clemson University	\$12,668	\$28,826	\$20,238	\$36,396
11	<b>University of Connecticut</b>	<b>\$10,670</b>	<b>\$27,566</b>	<b>\$21,720</b>	<b>\$38,616</b>
12	Purdue University-Main Campus	\$9,478	\$27,646	\$17,480	\$35,648
13	University of Georgia	\$9,472	\$27,682	\$18,180	\$36,390
14	University of Florida	\$5,656	\$27,933	\$14,456	\$36,733

\* List sorted by In-State rates highest to lowest.

**University of Connecticut (Storrs)**  
**Division of Student Affairs- Department of Residential Life**  
**Room Fee - Fiscal Years 2013, 2014, 2015 and 2016**

**I. Proposed Action**

- A. Description of Room Fee:** A 3% increase in FY 2013 through FY 2016 on the double room fee, and a 4% increase in FY 2013 through FY 2016 on all other room fees as noted below.
- B. Description of Recommended Revision:** The recommended revision increases the double room fee as follows: \$178 year/\$89 semester in FY 2013, \$182 year/\$91 semester in FY 2014, \$188 year/\$94 semester in FY 2015, and \$194 year/\$97 semester in FY 2016. Other room fee rates are recommended to increase by 4% for FY 2013 through FY 2016 including graduate rooms, Husky Village, Hilltop Apartments and Charter Oak Apartments.
- C. Basis of Requested Revision:** The projected fee increases are needed to meet the cost of inflation, continue deferred maintenance programs, provide for equipment, and to continue routine furniture replacement.
- D. Students Affected:** The increases would apply to all students living in the University residential areas.
- E. Proposed Dates of Implementation:** Fall 2012 and each fall thereafter through fall 2015.

**II. Analysis**

- A. Fiscal Need for Revision:** The Department of Residential Life operates as a self-supporting auxiliary operation. Therefore, it is necessary for the Department to generate a sufficient amount of revenue to support its operation, continue deferred maintenance programs, and to continue providing inclusive laundry services to students in the traditional residence halls.
- B. Impact on Program and Clients:** Failure to implement the fee requests would result in a delay in planned deferred maintenance projects and furniture replacement.
- C. Comparative Student Costs:** See attached.
- D. Student Involvement in Fee Revision Proposal:** Two public forums were held to present the rate increases as defined.

<b>Residence Halls</b>	<b>Undergraduate Double Room</b>	<b>Undergraduate Single Room</b>	<b>Graduate Room</b>	<b>Suite Triples</b>
FY 2012	\$5,918	\$6,972	\$6,972	\$6,256
FY 2013	\$6,096	\$7,250	\$7,250	\$6,506
FY 2014	\$6,278	\$7,540	\$7,540	\$6,766
FY 2015	\$6,466	\$7,842	\$7,842	\$7,036
FY 2016	\$6,660	\$8,156	\$8,156	\$7,318
<b>Apartments &amp; Husky Village</b>	<b>Hilltop &amp; Charter Oak 4 Bedroom</b>	<b>Hilltop &amp; Charter Oak 2 Bedroom</b>	<b>Hilltop 1 Bedroom</b>	<b>Husky Village Double Room</b>
FY 2012	\$9,590	\$7,432	\$7,432	\$6,972
FY 2013	\$9,974	\$7,730	\$7,730	\$7,250
FY 2014	\$10,372	\$8,040	\$8,040	\$7,540
FY 2015	\$10,786	\$8,362	\$8,362	\$7,842
FY 2016	\$11,218	\$8,696	\$8,696	\$8,156

## UConn's Affordability FY12 Tuition, Fees, Room & Board

		Room*	In-State Total Cost	Out-of-State Total Cost
1	University of Illinois at Urbana-Champaign	\$10,080	\$23,638	\$37,780
2	Washington University in St Louis	\$8,374	\$55,366	\$55,366
3	Purdue University-Main Campus	\$8,002	\$17,480	\$35,648
4	Northwestern University	\$7,635	\$54,868	\$54,868
5	Johns Hopkins University	\$7,408	\$55,242	\$55,242
6	Dartmouth College	\$7,395	\$55,365	\$55,365
7	Duke University	\$7,110	\$54,618	\$54,618
8	Brown University	\$6,004	\$53,136	\$53,136
9	<b>University of Connecticut</b>	<b>\$5,918</b>	<b>\$21,720</b>	<b>\$38,616</b>
10	University of Pittsburgh-Pittsburgh Campus	\$5,100	\$26,232	\$35,640
11	University of Georgia	\$4,916	\$18,180	\$36,390
12	Pennsylvania State University-Main Campus	\$4,770	\$25,404	\$37,486
13	University of Florida	\$4,548	\$14,456	\$36,733
14	Clemson University	\$4,320	\$20,238	\$36,396

\* List sorted by Room rates highest to lowest. Room rates reflect the standard double rate.

**University of Connecticut (Storrs)**  
**Division of Student Affairs**  
**Department of Dining Services**  
**Board Fee - Fiscal Years 2013, 2014, 2015 and 2016**

**I. Proposed Action**

- A. Description of Board Fee:** A fee increase of 3.0% each year for FY 2013 through FY 2016 as noted below.
- B. Description of Recommended Revision:** To increase the board fee in FY 2013 and each fiscal year through FY 2016 as follows:  
Ultimate: Unlimited meals, 500 points, 35 flex passes (per semester)-\$152 year/\$76 semester in FY 2013, \$160 year/\$80 semester in FY 2014, \$164 year/\$82 semester in FY 2015, and \$168/\$84 semester in FY 2016  
Value: Unlimited meals, 200 points, 40 flex passes (per semester)-\$146 year/\$73 semester in FY 2013, \$152 year/\$76 semester in FY 2014, \$156 year/\$78 semester in FY 2015, and \$160 year/\$80 semester in FY 2016  
Custom: Unlimited meals, 75 flex passes (per semester)-\$138 year/\$69 semester in FY 2013, \$144 year/\$72 semester in FY 2014, \$148 year/\$74 semester in FY 2015 and \$152 year/\$76 semester in FY 2016.
- C. Basis of Requested Revision:** 3% increases in each year beginning in FY 2013 through FY 2016 are needed to meet the cost of inflation, renovations to older dining facilities, and equipment maintenance and replacement.
- D. Students Affected:** The increases would apply to all students living in the University undergraduate residence halls and any graduate or commuter student who chooses to purchase a meal plan.
- E. Proposed Dates of Implementation:** Fall 2012 and each fall thereafter through fall 2015.

**II. Analysis**

- A. Fiscal Need for Fee Revision:** The Department of Dining Services is a self-supporting auxiliary operation. Therefore, it is necessary for the Department to generate sufficient revenue to support its operation.
- B. Impact on Program and Clients:** Failure to implement the fee requests would result in a reduction of some student services.
- C. Comparative Student Costs:** See attached.
- D. Student Involvement in Fee Revision Proposal:** Two public forums were held to present the rates as defined.

Meal Plans	Ultimate	Value	Custom
FY 2012	\$5,132	\$4,898	\$4,646
FY 2013	\$5,284	\$5,044	\$4,784
FY 2014	\$5,444	\$5,196	\$4,928
FY 2015	\$5,608	\$5,352	\$5,076
FY 2016	\$5,776	\$5,512	\$5,228

Ultimate = unlimited meals, 500 points, 35 flex passes  
Value = unlimited meals, 200 points, 40 flex passes  
Custom = unlimited meals, 75 flex passes



## UConn's Affordability

### FY12 Tuition, Fees, Room & Board

		Board*	In-State Total Cost	Out-of-State Total Cost
1	Johns Hopkins University	\$5,554	\$55,242	\$55,242
2	Duke University	\$5,550	\$54,618	\$54,618
3	Northwestern University	\$5,250	\$54,868	\$54,868
4	<b>University of Connecticut</b>	<b>\$5,132</b>	<b>\$21,720</b>	<b>\$38,616</b>
5	Washington University in St Louis	\$5,000	\$55,366	\$55,366
6	University of Pittsburgh-Pittsburgh Campus	\$5,000	\$26,232	\$35,640
7	Dartmouth College	\$4,974	\$55,365	\$55,365
8	Brown University	\$4,902	\$53,136	\$53,136
9	Pennsylvania State University-Main Campus	\$4,650	\$25,404	\$37,486
10	University of Florida	\$4,252	\$14,456	\$36,733
11	University of Georgia	\$3,792	\$18,180	\$36,390
12	Clemson University	\$3,250	\$20,238	\$36,396
13	University of Illinois at Urbana-Champaign**		\$23,638	\$37,780
14	Purdue University-Main Campus**		\$17,480	\$35,648

\* List sorted by Board rates highest to lowest. Board rates reflect the most expensive plan available.

\*\*These schools include the cost of the meal plan in the housing fees.



University of Connecticut  
Office of the Vice President and  
Chief Financial Officer

December 19, 2011

TO: Members of the Board of Trustees

FROM: Peter J. Nicholls  
Provost and Executive Vice President for Academic Affairs

Richard D. Gray  
Vice President and Chief Financial Officer

RE: Fiscal Year 2013 Institutional Fees (Other) for the University of Connecticut,  
Storrs and Regional Campuses

RECOMMENDATION:

That the Board of Trustees approve a schedule of Institutional Fees for Fiscal Year 2013 comprised of adjustments to the following: Infrastructure Maintenance Fee, Program Specific Fees (Law, Business, Nursing, CCS), and approval of new tuition for the School of Law Doctor of the Science of Law (S.J.D.) Program, and fees for the S.J.D. Acceptance Fee/Seat Deposit, the S.J.D. Continuing Registration Fee, and the Room Reservation Fee.

BACKGROUND:

The University has an established student fee review process that categorizes the fees as follows: (1.) Institutional Fees, which require central administrative approval, such as Tuition, Room, Board, Infrastructure Maintenance Fee and self-supporting programs; (2.) Academic Materials Fees, which are for consumables and instructional materials that are specific to a particular course or major; and (3.) Student Fees, which include the General University Fee and student activity and service fees. Senior Management charged permanent committees with promoting a fee structure for the academic and student fees that supports excellence, provides comprehensive procedures, and is uniform without sacrificing efficiency and flexibility. These Institutional Fees have been proposed by the University leadership.

See attached schedule for summary of all recommended Institutional Fees.

**Attachment**

*An Equal Opportunity Employer*

352 Mansfield Road Unit 2122  
Storrs, Connecticut 06269-2122

Telephone: (860) 486-3455  
Facsimile: (860) 486-1070

# University of Connecticut (Storrs & Regionals)

## Summary of Recommended Institutional Fees

### Fiscal Year 2013

Institutional fees require central administrative review and approval. These budgets are largely driven by what it takes to run the operation (including payment of debt service). These increases are proposed by the University leadership.

	Annual Rates		
	FY12	FY13 Proposed	% Increase
<b>Tuition</b>			
S.J.D. - In-State		\$12,024	New program
S.J.D. - Out-of-State		\$24,012	New program
Infrastructure Maintenance Fee	\$440	\$454	3.2%
<b>Program Specific Fees <sup>1</sup></b>			
	Per Credit		
LL.M-Insurance	\$1,091	\$1,113	2.0%
LL.M-U.S. Legal Studies	\$983	\$1,003	2.0%
MSFRM	\$1,175	\$1,235	5.1%
	Per Program		
CCS Continuous Registration Fee	\$45	\$45	Title change
MEIN Program	\$23,835	\$24,750	3.8%
Room Reservation Fee	\$300	\$300	Expanded population
S.J.D. Acceptance Fee/Seat Deposit		\$500	New program
S.J.D. Continuing Registration Fee		\$1,000	New program

<sup>1</sup> These are non-mandatory fees that are assessed to the students enrolled in the given program.

**University of Connecticut  
School of Law  
Doctor of the Science of Law (S.J.D.) Tuition Rate Proposal  
Fiscal Year 2013**

**I. Proposed Action**

**A. Description of Tuition:**

The School of Law Doctor of the Science of Law (S.J.D.) Program is a new program that was approved by the State of Connecticut Department of Higher Education and the University of Connecticut Board of Trustees. Students enrolled in this program will have already obtained a first law degree and a LL.M. (Masters of Law) and their academic work will consist largely of writing dissertations. Students will be required to spend at least one year at the School to work on their dissertation. The program is scheduled to start fall 2012.

As stated in the S.J.D application approved by the Board in August 2011, annual Law tuition would be set at approximately \$12,000. Students will be billed a per credit tuition rate, based upon residency. The proposed rates are \$334/credit for in-state students and \$667/credit for out-of-state students. Taking the 9-credit dissertation course each semester will result in a tuition level of \$6,012 for in-state students and \$12,006 for out-of-state students. We anticipate that virtually all S.J.D. students will be out-of-state international students.

**B. Basis for Requested Tuition:**

All candidates for the degree will be in residence for one year. The dissertation is the only program requirement - there will be no classroom instruction unless the S.J.D. student wishes to enroll in a class. The instruction we anticipate providing is individual consultations with the S.J.D faculty advisor and research assistance from the Library.

**C. Students Affected:**

We anticipate enrolling 2-3 S.J.D. students in the initial fall 2012/spring 2013, and increasing enrollment in later semesters to approximately 5 students.

**D. Proposed Date of Implementation:**

The proposed date of implementation is fall 2012.

## **II. Analysis**

### **A. Fiscal Need For the Tuition:**

The tuition will cover the cost of instruction. The School believes tuition should be modest in order to attract jurists from throughout the world, particularly from developing countries. This is a matter of particular concern to the Law School as S.J.D. students are not teaching assistants and therefore not eligible for the tuition waivers and teaching stipends that Ph.D. candidates often receive.

### **B. Effect on Other Institutional or Unit Programs if Tuition is Disapproved:**

Without an approved tuition rate, we could not enroll students in the program.

### **C. Comparative Student Costs:**

#### **Comparison Schools FY12 Annual Tuition for S.J.D. Programs**

New York University Law	No tuition, \$24,000 scholarship for 3 years to cover living expenses
Penn Law School	\$9,520
Michigan Law School	\$12,304 (first year)
Yale Law	\$19,150
American University (Washington College of Law)	\$24,864 (first year)
Indiana – Indianapolis	\$31,999 (24 credit-hour)
George Washington Law	\$45,750
Duke Law	\$48,800

**University of Connecticut** (Storrs and Regional Campuses)  
**Infrastructure Maintenance Fee**  
**Fiscal Year 2013**

**I. Proposed Action**

**A. Description of Fee:**

The revenue generated by the Infrastructure Maintenance Fee (IMF) is used to fund the debt service associated with South Campus and partially fund Operating and Maintenance Costs (O & M) related to UCONN 2000 projects. The FY 2012 current and FY 2013 proposed rate structure would be as follows:

FY 2012 Current						
	Undergraduates - Storrs, Regionals and Law School		Graduates and Social Work <sup>(A)</sup>			
Classification	# of Credits	Annual Rate	Graduate Assistant # of Credits	Annual Rate	Non-Grad Assistant # of Credits	Annual Rate
Full-Time	(12 or more)	\$440	(0 - 9)	\$440	(9)	\$440
Half-Time	(6 - 11)	\$220			(5 - 8)	\$220
Less Than Half-Time	(1 - 5)	\$110			(0 - 4)	\$110

FY 2013 Proposed						
	Undergraduates - Storrs, Regionals and Law School		Graduates and Social Work <sup>(A)</sup>			
Classification	# of Credits	Annual Rate	Graduate Assistant # of Credits	Annual Rate	Non-Grad Assistant # of Credits	Annual Rate
Full-Time	(12 or more)	\$454	(0 - 9)	\$454	(9)	\$454
Half-Time	(6 - 11)	\$228			(5 - 8)	\$228
Less Than Half-Time	(1 - 5)	\$114			(0 - 4)	\$114

<sup>(A)</sup> Graduate Assistants are classified as full-time students and are charged the full-time rate. Continuous Registration Students who are registered for GRAD 5998, 5999, 6998 and 6999 are less than half-time students and are therefore charged the less than half-time rate.

**B. Basis for Requested Revision:**

The requested fee increases will be used to pay for increasing O & M costs related to UCONN 2000. The revenue generated by the fee also pays the annual debt service costs associated with the South Campus Residence Halls. The projected annual debt service costs for FY 2012 and FY 2013 are as follows:

<u>FY 2012</u>	<u>FY 2013</u>
\$1,400,031	\$1,947,042

**C. Students Affected:**

All undergraduate, graduate, regional campus, Law, Social Work, and non-degree students will be affected.

**D. Proposed Date of Implementation:**

The increase would be effective fall 2012.

**II. Analysis**

**A. Fiscal Need for Fee:**

Projected Revenue and Expenditures for the Infrastructure Maintenance Fee for Fiscal Years 2012 and 2013:

	<u>FY 2012</u> <u>(Current)</u>	<u>FY 2013</u> <u>(Proposed)</u>
Estimated IMF revenue	\$11,200,000	\$11,500,000
Debt Service Payments	1,400,031	1,947,042
Balance Available for O & M	9,799,969	9,552,958
Estimated O & M	11,785,414	13,168,104
O & M Shortfall <sup>(A)</sup>	<u>(\$1,985,445)</u>	<u>(\$3,615,146)</u>

<sup>(A)</sup> Partially funded from tuition revenue and state appropriation.

**B. Effect on Other Institutional or Unit Programs if Fee is Not Approved:**

If funding is not available for O & M costs associated with the new buildings, it may not be possible to maintain these buildings adequately.

**C. Comparative Student Costs (Other Institutions):**

1. University of Michigan-Ann Arbor  
Infrastructure Maintenance Fee-\$185 per semester/\$370 annually (FY 2012)  
This fee is charged to all students and the revenue funds infrastructure maintenance and renovations of physical assets.
2. Montana State University  
Building Fees-\$250.40 (in-state) and \$305.15 (out-of-state) annually (FY 2012)  
This fee is charged to all students and the revenue generated pays for constructing and renovating auxiliary and academic buildings.
3. Oklahoma State University  
Academic Facilities Fee \$11.50 per credit, \$172.50 for 15 credits per semester/\$345 annually (FY 2012)  
This fee funds renovations, maintenance and construction of academic facilities.  
The fee is charged to all students except veterinary medicine.



**University of Connecticut  
School of Law  
LL.M. FEE – Insurance Law  
Fiscal Year 2013**

**I. Proposed Action**

**A. Description of Fee**

The history of the LL.M. Insurance Fee:

2008/09	\$1,009/credit	\$24,216 per year
2009/10	\$1,039/credit	\$24,936 per year
2010/11	\$1,070/credit	\$25,680 per year
2011/12	\$1,091/credit	\$26,184 per year

**B. Description of Recommended Revision:**

For FY 2013, the School of Law proposes to increase the Insurance Law LL.M. Fee from \$1,091 per credit to \$1,113 per credit. This is an increase of approximately 2%. The total for 2 semesters would be \$26,712.

**C. Basis of Requested Revision:**

Most of the students in this program are lawyers at law firms or insurance companies in the United States. With the approval of our accrediting agency, we may now deliver the program via distance learning. However, the costs of such delivery are great. This fee proposal seeks to charge the delivery fees appropriate to the Insurance LL.M. program.

**D. Students Affected:**

The total enrollment in the Insurance Law LL.M. program is approximately 34 students. This includes full and part-time students. All Insurance Law LL.M. students would be affected by this proposal.

**E. Proposed Date of Implementation:**

The proposed date of implementation would be fall 2012.

## II. Analysis

### A. Fiscal Need for Fee Revision

	FY 2009	FY 2010	FY 2011	FY 2012 (projected)	FY 2013 (projected)
Income	\$349,914	\$411,783	\$403,608	\$382,650	\$390,350
Expenditures	<u>327,209</u>	<u>394,708</u>	<u>336,626</u>	<u>360,091</u>	<u>360,290</u>
Gain/Loss	\$ 22,705	\$19,075	\$66,982	\$ 22,559	\$30,060

### B. Effect on Other Institutional or Unit Programs if Fee is Disapproved:

If the fee is not approved, the School will need to utilize operational funds from the J.D. program or from the U.S. Legal Studies LL.M. program. We are now at a point where the Insurance Law LL.M. should be self-supporting in accordance with the original agreement with the American Bar Association and University of Connecticut Board of Trustees. This plan fits with the directive from the administration and the Board of Trustees to develop entrepreneurial projects.

### C. Comparison Schools Costs – 12 credits per semester – FY12 costs

American	\$44,234
Boston University	\$41,780
Case Western	\$42,450
Columbia	\$51,080
Duke	\$48,800
Fordham	\$47,360
Georgia	\$15,434 In State, \$32,542 Out of State
UConn Law School	\$26,184
George Washington	\$38,604
Illinois	\$48,310
Indiana	\$32,000
Iowa	\$24,682 In State, \$44,390 Out of State
John Marshall	\$27,072
University of Miami	\$38,918
University of Michigan	\$46,830 In State, \$49,740 Out of State

**D. Student Approvals:** Student fee hearings were held in early December. Students were invited to participate both in person and via telephone conference.

**University of Connecticut  
School of Law  
LL.M. FEE – U.S. Legal Studies  
Fiscal Year 2013**

**I. Proposed Action**

**A. Description of Fee**

The history of the LL.M. – U.S. Legal Studies Fee:

2008/09	\$909/credit	\$21,816 per year
2009/10	\$936/credit	\$22,464 per year
2010/11	\$964/credit	\$23,136 per year
2011/12	\$983/credit	\$23,592 per year

**B. Description of Recommended Revision**

For FY 2013, the School of Law proposes to increase the LL.M. Fee from \$983 per credit to \$1,003 per credit. This is an approximate increase of 2%. The total for 2 semesters would be \$24,072.

**C. Basis of Requested Revision:**

Over the past year, due to strong recruiting efforts, the enrollment in the U.S. Legal Studies LL.M. program has increased from a historical pattern of approximately 12 students to approximately 20. Staff salary/fringe benefits/worker compensation and operational costs to support the program have increased during that time.

**D. Students Affected:**

The total enrollment in the U.S. Legal Studies LL.M. program is approximately 20 students. This includes full and part-time students. All U.S. Legal Studies students would be affected by this proposal.

**E. Proposed Date of Implementation:**

The proposed date of implementation would be fall 2012.

## II. Analysis

### A. Fiscal Need for Fee Revision:

	FY 2009	FY 2010	FY 2011*	FY 2012* (projected)	FY 2013* (projected)
Income	\$370,676	\$299,985	\$288,983	\$346,500	\$401,200
Expenditures	<u>313,842</u>	<u>258,503</u>	<u>343,616</u>	<u>441,042</u>	<u>433,826</u>
Gain/Loss	\$ 56,834	\$ 41,482	\$(51,033)	\$ (94,542)	\$ (42,626)

\*A recruiter for the program began working in FY 2011. We expect additional income and expenses as we phase in a more aggressive program of international recruiting. By FY 2014, recruiting activity should be self-supporting.

**B. Effect on Other Institutional or Unit Programs if Fee is Disapproved:** If the fee is not approved, the School will need to utilize operational funds from the J.D. program. This method was approved for utilization during the developmental years of the program. We are now at a point where the U.S. Legal Studies LL.M. should be self-supporting in accordance with the original agreement with the American Bar Association and University of Connecticut Board of Trustees. This plan fits with the directive from the administration and the Board of Trustees to develop entrepreneurial projects.

### C. Comparison Schools – 12 credits per semester – FY12 costs

American	\$44,234
Boston University	\$41,780
Case Western	\$42,450
Columbia	\$51,080
Duke	\$48,800
Fordham	\$47,360
Georgia	\$15,434 In State, \$32,542 Out of State
UConn Law School	\$23,592
George Washington	\$38,604
Illinois	\$48,310
Indiana	\$32,000
Iowa	\$24,682 In State, \$44,390 Out of State
John Marshall	\$27,072
University of Miami	\$38,918
University of Michigan	\$46,830 In State, \$49,740 Out of State

**D. Student Approvals:** Student fee hearings were held in early December. Students were invited to participate both in person and via telephone conference.

**University of Connecticut**  
**School of Business**  
**Master in Financial Risk Management Program Fee**  
**Fiscal Year 2013**

**I. Proposed Action**

- A. Description of Fee:** The School of Business off-campus Master in Financial Risk Management (MSFRM) Program started with the first class entering in fall 2010. The 15-month Program successfully recruited a class of 23 that year, followed by a new class of 35 entering fall 2011. The MSFRM program is offered off-campus on weeknights and weekends. Students do not pay University tuition, as they pay a total program fee. The comprehensive program fee includes the Graduate Matriculation Fee (GMF), and the Infrastructure Maintenance Fee (IMF). The comprehensive program fee for the off-campus MSFRM Program has remained at \$39,950 per student based on 34 credits @ \$1,175 each credit since the Program's inception two years ago.
- B. Description of Recommended Revision:** The credit hour fee for the off-campus MSFRM Program is currently \$1,175 per credit. We are requesting an increase to \$1,235 per credit effective fall 2012, for the total 34 credits = \$41,990. This represents an increase of 5%.
- C. Basis for Requested Fee:** A majority of the costs incurred to deliver the MSFRM Program are salaries and fringe benefits. The cost pressures on these expenses have been rising and the market for new faculty hires to meet the needs of the expanding program is tight and growing tighter.
- D. Students Affected:** Only students starting in this off-campus MSFRM Program in fall 2012 will be affected (estimated to be 40 students). Those finishing their program courses that semester (fall 2012) will not be affected as they are a separate cohort. Approximately half of this Program's students are mid-career domestic professionals who are employed full-time and are reimbursed by their employers for at least some of their educational costs. The other half of these students are international students (currently from China, India and Turkey), who are paying the full cost of this program themselves (with family support).
- E. Proposed Date of Revision Implementation:** The proposed date for implementing the fee increase from \$1,175 to \$1,235 per credit is fall 2012. This will be only for students starting in this off-campus MSFRM Program in fall 2012 or after.

## II. Analysis

- A. Fiscal Need for Fee Decision:** For the classes graduating in 2011 and 2012, which started in the fall of 2010 and 2011 respectively, the total comprehensive program fee is \$39,950. This includes the GMF of \$42 per student and the IMF of \$45 per course.

The University of Connecticut School of Business was recently re-accredited by AACSB International (Association to Advance Collegiate Schools of Business), the hallmark of academic excellence among business schools. AACSB accreditation is a distinction earned by fewer than 15% of business schools worldwide and one that UConn has proudly held since 1958. The UConn School of Business also ranks among the nation's top 45 business schools (top 30 public) according to *Business Week* (2008); 37<sup>th</sup> (16<sup>th</sup> among publics) by *Forbes* for return on investment in 2011; and 52<sup>nd</sup> (26<sup>th</sup> among publics) according to *U.S. News & World Report's* "America's Best Graduate Schools" for 2009.

The revenues generated by the off-campus MSFRM Program also support critical School of Business initiatives, which are important to maintain and enhance the school's success. The fee increase is necessary in order to maintain this momentum, as well as to offset projected increases in expenses in FY 2013.

- B. Impact Statement:** The MSFRM Program is designed to be self-supporting and has not increased fees during its first two years of existence. If the fee increase is not approved, this successful and growing program will have to scale back some student services and course offerings will have to be modified, at the very time when enrollments should be increasing further. These actions could result in lower quality programs, which in turn could negatively impact future enrollments as well as revenues.
- C. Comparative Student Costs:** There is no program that is directly comparable to the proposed program. There are several programs in Financial Engineering programs that are significantly more expensive than this MSFRM program.

**University of Connecticut (Storrs and Regional Campuses)**  
**Center for Continuing Studies (CCS)**  
**Fiscal Year 2013**

- I. **Proposed Action:** Request a title change to the Bachelor of General Studies (BGS) Continuous Registration Fee.
- A. **Description of Fee:** The current title for this fee is BGS Continuous Registration Fee.
  - B. **Description of Recommended Revision:** We are requesting a change to CCS Continuous Registration Fee.
  - C. **Basis for Requested Fee:** The current fee title is BGS Continuous Registration Fee. CCS now has a new degree completion, Bachelor of Professional Studies, so an updated fee title is appropriate. Additionally, there may be more CCS degree completions in the future so a more generic title is appropriate. There is no change in the \$45 fee, simply the title.
  - D. **Students Affected:** Students wishing continuous registration in CCS degree completion programs. No change in fee amount, only the title
  - E. **Proposed Date of Implementation:** Fall 2012.

II. **Analysis**

- A. **Fiscal Need for Fee Revision:** Fee amount remains, title change only.
- B. **Effect on Other Institutional or Unit Programs if Fee is Disapproved:** If this title change is not approved there would be confusion among students and staff related to the current degree completion programs and any future degree completions that CCS develops.
- C. **Comparative Student Costs:** Current fee remains, name change only.
- D. **Student Involvement in Fee Revision Proposal:** No change in fee, title change only for the purpose of clarification.



**University of Connecticut (Storrs and Regional Campuses)**  
**School of Nursing and Center for Continuing Studies**  
**Master's Entry into Nursing Program Fee**  
**Fiscal Year 2013**

**I. Proposed Action**

- A. Program Overview.** The School of Nursing Masters Entry into Nursing (MEIN) Program is a self-supporting program for students who have a bachelor's degree in a field other than nursing. This calendar year program consists of 45 credits of pre-licensure education, which enables graduates of the program to complete the National Council Licensure Examination for Registered Nurses (NCLEX). Upon completion of the 12 month sequence, students can move into the MS in nursing or the DNP, with a transfer of 9 credits from the first 12 months.
- B. Description of Fee:** The MEIN program has extensive delivery costs. The comprehensive program fee covers all related program costs including program administration, clinical supervision, classroom instruction and computer-based NCLEX-like testing.
- C. Description of Recommended Revision:** We are requesting approval to charge a MEIN Program fee of \$24,750 for the January 2013 cohort. This is a 3.8% increase over the rate approved for the January 2012 cohort. The proposed all inclusive fee approximates \$550 per credit.
- D. Basis for Requested Fee:** There has been a significant increase in program costs. Most instructors for both the clinical and didactic nursing courses are adjuncts who are accomplished clinicians and teachers. The community college and state college system are now paying at least \$1,800 more for 6 credits of clinical instruction than UConn. Additionally, the basic equipment provided to students has increased from \$125-\$150 per student.
- E. Students Affected:** The maximum number of students in this program is 100 and all students would experience the same increase.
- F. Proposed Date of Implementation:** Beginning with the January 2013 cohort.

**II. Analysis**

- A. Fiscal Need for Fee Revision:** As the School of Nursing MEIN program operates as a self-funded comprehensive activity, revenues from student fees must be sufficient to cover program costs. To continue to thrive and grow, the expenses and quality must be balanced. The request is based on the cost of administering and delivering the program. The state university and community college programs have increased their adjunct faculty hourly rates to greater than \$65/hour with additional preparation and grading hours built into each contract. UConn's rate is currently \$54.76/hour which means we are losing qualified faculty to other schools at the same time we have expanded enrollment. Faculty efforts to enhance student preparation and first time success rates on NCLEX now include sophisticated, computer-based nursing knowledge and application assessments

throughout the program and a week-long test preparation course. The per student cost for this additional service is \$600.

**B. Effect on Other Institutional or Unit Programs if Fee is Disapproved:** Without approval of the fee, the MEIN program will require institutional funds to continue. The University of Connecticut fills a critical need by championing, increasing and enhancing the State of Connecticut's nursing workforce to meet the needs of its citizens. As Connecticut has one of the most severe nursing shortages in the nation, our flagship institution has an obligation to bring the most new nurses into practice and we prepare more new nurses each year than any other Connecticut program. With the MEIN program, we are able to double the number of new nurses from those who complete our traditional baccalaureate in nursing program. In addition, not offering this program would result in fewer applicants to UConn's Nursing graduate programs which produce the clinical nursing leaders that shape health care delivery.

**C. Comparative Student Costs:** Other programs in the State of Connecticut:

- Southern Connecticut State University's second baccalaureate program (Accelerated Career Entry or ACE Program) is 53 credits and, for 2011-2012, costs \$15,323 (in-state student) or approximately \$334 per credit (with additional \$1,025 fees). For out-of-state students, the costs are \$26,157 (approximately \$494 per credit with additional fees of \$1,025.)
- Fairfield University's second baccalaureate program is a minimum of 60 credits over 15 months (four semesters) at \$41,400 for the program (\$690/credit hour for 2011-2012 with additional fees of \$1,660.)
- There is no accelerated second degree program at Saint Joseph College, but they do accept second degree students as transfers into their nursing program. Undergraduate full time 2011-2012 tuition for junior/senior year is \$30,320 per year with additional fees of \$1,350.
- Yale University offers the Graduate Entry Prespecialty in Nursing (GEPN) a program for non-nursing college graduates, but their program requires the student to be at Yale for three full time academic years. The student earns a certificate in Nursing (eligible for NCLEX and licensure as an RN) and then earns a master's degree. The cost for the spring and fall semesters is \$15,750 each and the summer session is \$12,370 for a first year total of \$43,870 for the pre-licensure portion. Additional fees vary but can range from \$1,655 to \$3,565 per semester.

These data indicate that the proposed fee is in alignment with other programs in Connecticut and we will remain competitive.

**D. Student Involvement in Fee Revision Proposal:** Prospective students for January 2013 cohort were apprised of the fee proposal at each information session. Current students were also appraised, although they will have completed the program before the new fees are implemented, if approved.

**University of Connecticut (Storrs)**  
**Division of Student Affairs**  
**Department of Residential Life**  
**Room Reservation Fee - Fiscal Year 2013**

**I. Proposed Action**

- a. **Description of fee:** The room reservation fee is a non-refundable partial room fee payment currently paid by returning resident undergraduate students in the spring each year to reserve an on-campus housing assignment. It is applied to their fall room fee.
- b. **Description of recommended revision:** The recommended revision is to extend the room reservation fee to incoming freshmen and transfer undergraduate students. Beginning in spring 2010, this \$300 fee has been collected from returning undergraduate students.
- c. **Basis of requested revision:** Residential Life has been examining ways to improve occupancy management in an effort to meet student demand and eliminate the housing lottery. The room reservation fee helps our approach to occupancy management.
- d. **Students affected:** This fee would be expanded to incoming freshmen and transfer undergraduate students.
- e. **Proposed date of implementation:** The room reservation fee would be collected in spring 2012 and applied to the student's fall 2012 housing charges.

**II. Analysis**

- a. **Fiscal need for fee revision:** In the absence of a room reservation fee, new students are assigned an on-campus room and subsequently continue to explore other housing and educational options. The fee is an incentive for students to be earnest in their discernment of housing and college options as students will be less likely to cancel their fall housing assignment and enrollment. This will enable the Department of Residential Life to more efficiently manage the impact of summer cancellations and refill cancelled spaces in a timelier manner.
- b. **Impact on program and students if requested fee adjustment is denied:** It is currently difficult to accurately project the housing cancellation rate. Expanding this fee would allow the department to more effectively manage the housing waiting list and accommodate the students most interested in on-campus housing.

c. **Comparative student cost, based on 2010 data:**

Paid in the spring for fall housing:

<b><u>Institution</u></b>	
Boston University	\$600
Syracuse	\$400
University of Missouri	\$300
Central Connecticut State University	\$500
Eastern Connecticut State University	\$500
<b>University of Connecticut</b>	<b>\$300</b>
Northeastern	\$200
Rutgers	\$200
Indiana University	\$175
University of Illinois	\$150

- d. **Student involvement in fee revision proposal:** The room reservation fee for returning students was first discussed with various students groups in fall 2008 and fall 2009. As this is an expansion, there has been no additional student involvement.

**University of Connecticut  
School of Law  
Doctor of the Science of Law (S.J.D.) Acceptance Fee/Seat Deposit  
Fiscal Year 2013**

**I. Proposed Action**

**A. Description of Fee:**

The School of Law Doctor of the Science of Law (S.J.D) Program is a new program that was approved by the State of Connecticut Department of Higher Education and the University of Connecticut Board of Trustees. The primary focus of students enrolled in this program will be on writing dissertations. Students will be required to spend at least one year at the School to work on their dissertation. The program is scheduled to start fall 2012.

The fee structure for the first year of the S.J.D. is the same as that of the Law J.D. Day students. S.J.D. students will be required to pay a seat deposit in order to secure a spot in the program.

**B. Basis for Requested Fee:**

The School proposes charging a \$500 non-refundable acceptance fee/seat deposit within 30 days of acceptance. It is difficult to secure a class when there is no financial investment on the part of the students.

**C. Students Affected:**

We anticipate enrolling 2-3 foreign graduate students in the initial fall 2012/spring 2013 semesters, and increasing enrollment in later semesters to approximately 5 students.

**D. Proposed Date of Implementation:**

The proposed date of implementation is fall 2012.

**II. Analysis**

**A. Fiscal Need For the Fee:**

The purpose of this fee is not to produce revenue. It is merely an advance fee to be paid by students who are sincere about attending the school. The acceptance fee would be deducted from the tuition bill due in the fall semester.

**B. Effect on Other Institutional or Unit Programs if Fee is Disapproved:**

Without this fee, planning will be significantly more difficult. Admitted students would have no financial commitment to their admission, and may be less likely to actually matriculate. This would be detrimental to planning for operating the program. Given that S.J.D. students will be primarily international students; this deposit guarantees their intentions while the University does the additional work necessary to matriculate an international student.

**C. Comparative Student Cost:**

**Comparison Schools FY12 Acceptance Fee/Seat Deposit for S.J.D. Programs**

UConn Law J.D.	\$500
UConn US Legal Studies LL.M.	\$500
UConn Insurance LL.M.	\$500
Tulane Law	\$500
Virginia Law	\$500
George Washington Law	\$500
Columbia Law	\$500

**D. Student Approvals:** There are no students yet enrolled, so no approval hearings have been held.

**University of Connecticut  
School of Law  
Doctor of the Science of Law (S.J.D.) Continuing Registration Fee  
Fiscal Year 2013**

**I. Proposed Action**

**A. Description of Fee:**

The School of Law Doctor of the Science of Law (S.J.D) Program is a new program that was approved by the State of Connecticut Department of Higher Education and the University of Connecticut Board of Trustees. The primary focus of students enrolled in this program will be on writing dissertations. Students will be required to spend at least one year at the School to work on their dissertation. The program is scheduled to start fall 2012.

This fee would be set at \$1,000 per semester.

**B. Basis for Requested Fee:**

This fee would be charged to students continuing to work on their dissertations after their year in residency.

**C. Students Affected:**

We anticipate enrolling 2-3 foreign graduate students in the initial fall 2012/spring 2013 semesters, and increasing enrollment in later years to approximately 5 students.

**D. Proposed Date of Implementation:**

The proposed date of implementation is fall 2012, the earliest time at which we would have S.J.D. students in the continuing registration situation is fall 2013.

**II. Analysis**

**A. Fiscal Need For the Fee**

The purpose of this fee is to offset the administrative costs of servicing these students as they continue working on their dissertations after their primary year.

**B. Effect on Other Institutional or Unit Programs if Fee is Disapproved:**

The additional burden of supporting the S.J.D. students would have to be covered by other funding or absorbed in some other manner; the students would continue to be affiliated with the University with no charge.

**C. Comparative Student Cost:**

**Comparison Schools FY12 Continuing Registration Fee for S.J.D. Programs**


Indiana – Indianapolis	\$ 100/semester
Indiana – Bloomington	\$ 150/semester
Yale Law	\$ 175/semester
University of Pittsburgh Law	\$ 500/semester
Washington College of Law	\$ 1778/year
University of Pennsylvania	\$ 1904/year
Georgetown Law	\$ 1905/semester






University of Connecticut  
Office of the Vice President and  
Chief Financial Officer

December 19, 2011

TO: Members of the Board of Trustees 

FROM: Peter J. Nicholls  
Provost and Executive Vice President for Academic Affairs

Richard D. Gray  
Vice President and Chief Financial Officer 

RE: Fiscal Year 2013 Academic Materials Fees for the University of Connecticut,  
Storrs and Regional Campuses

RECOMMENDATION:

That the Board of Trustees approve a schedule of Academic Materials Fees for Fiscal Year 2013 as follows: creation of new major or course fees (Fine Arts, Agriculture & Natural Resources, Liberal Arts & Sciences, and Engineering) and adjustments to course fees (Agriculture & Natural Resources and Liberal Arts & Sciences).

BACKGROUND:

The University has an established student fee review process that categorizes the fees as follows: (1.) Institutional Fees, which require central administrative approval, such as Tuition, Room, Board, Infrastructure Maintenance Fee and self-supporting programs; (2.) Academic Materials Fees, which are for consumables and instructional materials that are specific to a particular course or major; and (3.) Student Fees, which include the General University Fee and student activity and service fees. Senior Management charged permanent committees with promoting a fee structure for the academic and student fees that supports excellence, provides comprehensive procedures, and is uniform without sacrificing efficiency and flexibility. The committees are comprised of students, faculty, and administrative representatives. This fee proposal was presented to and approved by the Vice President and Chief Financial Officer and the Provost and Executive Vice President for Academic Affairs.

See attached schedule for summary of recommended Academic Materials Fees.

*An Equal Opportunity Employer*

352 Mansfield Road Unit 2122  
Storrs, Connecticut 06269-2122

Telephone: (860) 486-3455  
Facsimile: (860) 486-1070

# University of Connecticut (Storrs and Regionals)

## Summary of Recommended Academic Materials Fees

### Fiscal Year 2013

Academic Materials Fees are assessed for essential consumables, instructional materials and other direct costs (such as equipment rentals and field experiences) that are specific to particular courses and majors. These fees are recommended by the Academic Materials Fee Committee.

Description	Fee Per Semester		
	FY2012 Current	FY2013 Proposed	Notes
<b><u>Major Fees</u></b>			
<b>Fine Arts</b>			
Music and Music Education Programs	Presently course fee 1/2 hr \$175, 1 hr \$350	\$500	Increase and change to a Major Fee
<b><u>Course Fees*</u></b>			
Chemistry (CHEM 1128Q)	\$10	\$27	*Increase
Chemistry (CHEM 1137Q)	\$35	\$75	Increase Level 5
Chemistry (CHEM 1138)	\$35	\$75	Increase Level 5
Engineering (CE 3520)	\$0	\$17	*New Level 1
Engineering (CHEG 4137W)	\$0	\$50	New Level 4
Engineering (CHEG 4139)	\$0	\$25	*New Level 2
Engineering (CMBE 3055, 4004)	\$0	\$50	New Level 4
Engineering (EE 4242, 4244)	\$0	\$75	New Level 5
Engineering (ENVE 3200)	\$0	\$29	*New Level 2
Geoscience (GSCI 4390)	\$0	\$35	New Level 3
Marine Sciences (MARN 1002)	\$0	\$0	Fee eliminated in FY12
Music (MUSI/FINA 1001)	\$0	\$25	*New Level 2
Nutritional Sciences (NUSC 3234, 3271)	\$20	\$25	*Increase
Pathobiology (PVS 2100)	\$0	\$50	New Level 4

\*Course Fees are assessed at pre-determined levels unless the fee existed prior to the Academic materials Fees Process. There is also flexibility at level 3 and below to charge actual cost upon approval by the committee.

Level 1 = \$10, Level 2 = \$20, Level 3 = \$35, Level 4 = \$50, Level 5 = \$75

**University of Connecticut (Storrs and Regional Campuses)**  
**Academic Materials Fees Committee**  
**Fiscal Year 2013**

The Academic Materials Fees Committee has reviewed and by consensus, endorsed the following recommendations and adjustments for FY 2013. On behalf of the Committee, the following recommendations are forwarded for your consideration.

**Major Fee**

**FINE ARTS**

***Music & Music Education***

**Recommendation:** To approve a per semester \$500 major fee in Music and Music Education.

**Purpose:** This fee presently exists as a course fee "Applied Music course fee (MUSI 1221, 1222 and 3222)" for costs associated with private lessons, accompanist, purchases of ensemble music, and piano tunings and instrument repairs in the amount of \$350.

**Justification:** The actual cost per student is approximately \$1,187 in both the Music and Music Education Programs. This \$500 major fee will replace the existing course fee of \$350.

**Course Fees**

**COLLEGE OF AGRICULTURE & NATURAL RESOURCES**

***Nutritional Sciences***

**Recommendation:** To approve an increase from \$20 to \$25 for NUSC 3234 and 3271.

**Purpose:** To cover consumable lab supply expenses.

**Justification:** The cost of consumable lab supplies have increased from \$20 to \$25.23 per student.

***Pathobiology***

**Recommendation:** To approve a new course fee of \$50 for PVS 2100.

**Purpose:** To cover consumable lab supply expenses.

**Justification:** The cost of consumable lab supplies is \$50.64 per student.

**LIBERAL ARTS AND SCIENCE**

***Chemistry***

**Recommendation:** To approve an increase from \$25 to \$75 for CHEM 1137Q.

**Purpose:** For consumable lab supplies.

**Justification:** The approximate cost per student is \$93.

**Recommendation:** To approve an increase from \$35 to \$75 for CHEM 1138.

**Purpose:** For consumable lab supplies.

**Justification:** The cost per student is approximately \$134.

**Recommendation:** To approve an increase from \$10 to \$27 for CHEM 1128Q.

**Purpose:** For consumable lab supplies.

**Justification:** The approximate cost per student is \$27.47.

### ***Geoscience***

**Recommendation:** To approve a new fee of \$35 for GSCI 4390.

**Purpose:** To cover the cost of food for a weekend trip (camp-out where they do field work in Geoscience).

**Justification:** The actual cost of food per student is \$35.

### ***Marine Sciences***

The Committee approved elimination of the \$10 fee for a field trip in MARN 1002 as the field trip was cancelled beginning in fall 2011 when enrollment in the class made the field trip impossible.

## **ENGINEERING**

**Recommendation:** To approve a new fee of \$50 for CHEG 4137W.

**Purpose:** To cover consumable expenses used in the lab.

**Justification:** The actual cost per student is \$62.

**Recommendation:** To approve a new fee of \$25 for CHEG 4139.

**Purpose:** To cover consumable expenses used in the lab.

**Justification:** The actual cost per student is \$26.

**Recommendation:** To approve a new fee of \$17 for CE 3520.

**Purpose:** To cover consumable expenses in the lab.

**Justification:** The actual cost per student is \$17.76

**Recommendation:** To approve a new fee of \$29 for ENVE 3200.

**Purpose:** To cover consumable expenses in the lab.

**Justification:** The actual cost per student is \$29.03

**Recommendation:** To approve a new fee of \$75 for EE 4242 and 4244.

**Purpose:** To cover consumable expenses in the lab.

**Justification:** The actual cost per student is \$123.

**Recommendation:** To approve a new fee of \$35 for CMBE 3055 and 4004.

**Purpose:** To cover consumable expenses in the lab.

**Justification:** The actual cost per student is \$46.

## **FINE ARTS**

### ***Music***

**Recommendation:** To approve a new fee of \$25 for MUSI 1001 and FINA 1001.

**Purpose:** To cover clothing purchased for students in Earthtones: World Vocal Ensemble.

**Justification:** To keep the students looking uniform and in concert attire.



University of Connecticut  
Office of the Vice President and  
Chief Financial Officer

December 19, 2011

TO: Members of the Board of Trustees

FROM: Peter J. Nicholls  
Provost

Richard D. Gray  
Vice President and Chief Financial Officer

RE: Fiscal Year 2013 Student Activity & Service Fees for the University of  
Connecticut, Storrs and Regional Campuses

RECOMMENDATION:

That the Board of Trustees approve a schedule of Student Activity and Service Fees for Fiscal Year 2013 comprised of increases in the General University Fee of 4.2% for undergraduate students and 4.3% for graduate students, and an increase in the Transit Fee of 42.9%.

BACKGROUND:

The University has an established student fee review process that categorizes the fees as follows: (1.) Institutional Fees, which require central administrative approval, such as Tuition, Room, Board, Infrastructure Maintenance Fee and self-supporting programs; (2.) Academic Materials Fees, which are for consumables and instructional materials that are specific to a particular course or major; and (3.) Student Fees, which include the General University Fee and student activity and service fees. Senior Management charged permanent committees with promoting a fee structure for the academic and student fees that supports excellence, provides comprehensive procedures, and is uniform without sacrificing efficiency and flexibility. The committees are comprised of students, faculty, and administrative representatives. This fee proposal was presented to and approved by the Vice President and Chief Financial Officer and the Provost and Executive Vice President for Academic Affairs.

See attached schedule for summary of recommended annual Student Activity and Service Fees.

*An Equal Opportunity Employer*

352 Mansfield Road Unit 2122  
Storrs, Connecticut 06269-2122

Telephone: (860) 486-3455  
Facsimile: (860) 486-1070

# University of Connecticut (Storrs & Regionals)

## Summary of Recommended Annual Student Activity & Service Fees

### Fiscal Year 2013

Fees designated as “student activity and service fees” include the General University Fee (GUF), the Student Activity Fees and the Service Fees (Parking and Transit). These fees are typically paid by all students thus making it desirable to have students involved in the fee establishment, continuation and review process. These fees are recommended by the Student Activity and Service Fee Advisory Committee.

	Annual Rates		
	FY 2012 Current	FY 2013 Proposed	% Increase
<b>General University Fee</b>			
Undergraduate-Storrs	\$1,704	\$1,776	4.2%
Graduate-Storrs	\$1,260	\$1,314	4.3%
<b>Transit Fee-Storrs Campus</b>	\$70	\$100	42.9%

#### General University Fee (GUF) Funded Programs

The Student Fee Advisory Committee recommends that the GUF rate be increased by 4.2% for FY 2013 to support the continuation of current programs offered by GUF funded units. This funding represents increases of 3% to 5% for most units, with the exception of Jorgensen Center for the Performing Arts which received a 13.6% increase in GUF funding. This increase is recommended by Senior Administration as Jorgensen has not requested sufficient funding from GUF in recent years and was incurring deficits. Beginning in FY 2012, Parking and Transportation became an auxiliary enterprise. At that time, it moved from being partially funded from tuition revenue to being partially funded from the GUF. FY 2013 funding is recommended as follows:

Student Health Services	\$9,564,217
One Card Office	\$270,150
Jorgensen Center for Performing Arts	\$1,249,660
Division of Athletics	\$9,640,217
UConn Marching Band	\$295,645
Student Union	\$3,207,010
Student Activities	\$4,512,102
Fraternity & Sorority Life	\$441,186
Career Services	\$1,366,739
Wellness and Prevention Services	\$986,789
Off-Campus Student Services	\$298,359
Parking & Transportation	\$783,370

#### Storrs Transit Fee

Beginning in the Fall 2012 semester, the Committee recommends the Storrs Transit Fee be raised from \$70 per year to \$100 per year. The primary rationale for this increase is for Transportation Services to become self-supporting.

# University of Connecticut (Storrs and Regional Campuses)

## General University Fee Fiscal Years 2012 and 2013

FY 2012 Current						
Classification	Undergraduates - Storrs/Regionals		Graduates/Professional Schools <sup>(A)</sup>			
	# of Credits	Annual Rate	Graduate Assistant # of Credits	Annual Rate	Non-Grad Assistant # of Credits	Annual Rate
<b>Storrs:</b>						
Full-Time	(12 or more)	\$1,704	(0 - 9)	\$1,260	(9)	\$1,260
Half-Time	(6 - 11)	\$852			(5 - 8)	\$840
Less Than Half-Time	(1 - 5)	\$426			(0 - 4)	\$420
<b>Regional Campuses:</b>						
Torrington		\$72				
Other than Torrington		\$108				
<b>Professional:</b>						
School of Law						\$72
School of Social Work						\$72

FY 2013 Proposed						
Classification	Undergraduates - Storrs/Regionals		Graduates/Professional Schools <sup>(A)</sup>			
	# of Credits	Annual Rate	Graduate Assistant # of Credits	Annual Rate	Non-Grad Assistant # of Credits	Annual Rate
<b>Storrs:</b>						
Full-Time	(12 or more)	\$1,776	(0 - 9)	\$1,314	(9)	\$1,314
Half-Time	(6 - 11)	\$888			(5 - 8)	\$876
Less Than Half-Time	(1 - 5)	\$444			(0 - 4)	\$438
<b>Regional Campuses:</b>						
Torrington		\$74				
Other than Torrington		\$112				
<b>Professional:</b>						
School of Law						\$74
School of Social Work						\$74

<sup>(A)</sup> Graduate Assistants are classified as full-time students and are charged the full-time rate. Continuous Registration Students who are registered for GRAD 5998, 5999, 6998 and 6999 are less than half-time students and are therefore charged the less than half-time rate.





## University of Connecticut Health Center

TO: Members, Board of Trustees

FROM: Philip Austin  
Interim Vice President for Health Affairs

Richard Gray  
Vice President and Chief Financial Officer

DATE: December 19, 2011

SUBJECT: Proposed SoM & SoDM Tuition and Fees Rates for FY 13 & FY 14

### **RECOMMENDATION**

That the Board of Trustees authorizes the UCHC Board of Directors to approval FY 13 & FY 14 tuition and fees rates not to exceed the rates described in attachment 1.

### **BACKGROUND**

The tuition and fee rates for the Schools of Medicine and Dental Medicine are set in accordance with the tuition policy of the Board of Governors for Higher Education. This policy requires that the combined tuition and fee rates not exceed the 70th and 75th percentile for public medical and dental schools (attachment 2).

Separate tuition rates are established for residents and non-residents. The vast majority of UCHC students fall in the resident category. The Board of Governors also requires that a regional tuition rate (for matriculants from certain other New England states) be set at 175% of the resident rate. The Board of Governor's policy caps any increase in tuition and fees to a maximum of 15% in any year and requires that a minimum of 15% of the tuition be set aside for need based financial aid.

The data on public schools of medicine come from the Association of American Medical Colleges who conducts an annual survey of all U.S. schools of medicine (attachment 3a). Comparative national data for US Dental Schools come from the American Dental Education Association (attachment 3b).

Historically, national tuition and fees rates for public schools have varied widely year to year (attachment 4). Currently (i.e. FY 12), the SoM and SoDM resident rates are at the 63<sup>rd</sup> and 53<sup>rd</sup> percentiles respectively. These are at the 73<sup>rd</sup> and 68<sup>th</sup> percentiles respectively for the non-resident rates.

*An Equal Opportunity Employer*



## ATTACHMENT 1

## PROPOSED TUITION AND FEE SCHEDULE FOR FY 2013 &amp; FY 2014

Projected Cap  
for FY 13

School of Medicine Tuition	Current		PROPOSED						70th %tile
	FY 2012	FY 2013			FY 2014				
	Base	%	Amount	FY 13 Base	%	Amount	FY 14 Base		
Resident	\$22,740	4.00%	\$910	\$23,649	5.00%	\$1,182	\$24,832		
Non-Resident	\$47,905	4.00%	\$1,916	\$49,821	5.00%	\$2,491	\$52,312		
Regional **	\$39,795	4.00%	\$1,592	\$41,387	5.00%	\$2,069	\$43,456		
Professional School Fee *									
Resident	\$9,557	4.00%	\$382	\$9,940	5.00%	\$497	\$10,437		
Non-Resident	\$9,557	4.00%	\$382	\$9,940	5.00%	\$497	\$10,437		
Regional	\$9,557	4.00%	\$382	\$9,940	5.00%	\$497	\$10,437		
TOTAL TUITION & FEES									
Resident	\$32,297	4.00%	\$1,292	\$33,589	5.00%	\$1,679	\$35,269	\$35,393	
Non-Resident	\$57,462	4.00%	\$2,298	\$59,761	5.00%	\$2,988	\$62,749	\$59,878	
Regional	\$49,352	4.00%	\$1,974	\$51,326	5.00%	\$2,566	\$53,892		

		Current		PROPOSED					70th %tile
School of Dental Medicine		FY 2012	FY 2013			FY 2014			
Tuition		Base	%	Amount	FY 13 Base	%	Amount	FY 14 Base	
	Resident	\$21,395	4.00%	\$856	\$22,251	5.00%	\$1,113	\$23,363	
	Non-Resident	\$49,271	4.00%	\$1,971	\$51,242	5.00%	\$2,562	\$53,804	
	Regional **	\$37,441	4.00%	\$1,498	\$38,939	5.00%	\$1,947	\$40,886	
Professional School Fee *									
	Resident	\$8,721	4.00%	\$349	\$9,070	5.00%	\$454	\$9,524	
	Non-Resident	\$8,721	4.00%	\$349	\$9,070	5.00%	\$454	\$9,524	
	Regional	\$8,721	4.00%	\$349	\$9,070	5.00%	\$454	\$9,524	
TOTAL TUITION & FEES									
	Resident	\$30,116	4.00%	\$1,205	\$31,321	5.00%	\$1,566	\$32,887	\$35,382
	Non-Resident	\$57,992	4.00%	\$2,320	\$60,312	5.00%	\$3,016	\$63,328	\$62,871
	Regional	\$46,162	4.00%	\$1,846	\$48,009	5.00%	\$2,400	\$50,409	

**Notes:**

\* The percent increase in professional fees is constant for all categories and set to the SoM resident rate for total tuition &amp; fees.

\*\* The regional rate for tuition must be 175% the resident rate.

## ATTACHMENT 2

### **Connecticut Public Higher Education Tuition and Student Fee Policy set by the Board of Governors \***

- \* In its last session, the General Assembly passed legislation that replaced the Department of Higher Education Board of Governors with a Board of Regents. This legislation included changes to the jurisdiction of this governing body. At this time, the status of the BoG's policy on tuition and fees is unclear. Our assistant attorney generals recommend complying with the old BoG policy until the jurisdictional issues can be resolved.

#### **Health Center Tuition and Fee Policy**

- The combination of tuition and fees should not exceed the 70<sup>th</sup> to 75<sup>th</sup> percentile of other public schools. respectively.
- This should be based on current year data obtained from the Association of American Medical Colleges and the American Dental Education Association.
- Estimation for the next fiscal year should be based on inflation factors reflecting the historical increases from year to year.
- The rate of increase may not exceed 15% in any given year.
- A minimum of 15% of tuition revenues must be earmarked for financial assistance programs to needy students.

---

---

### **Excerpt from CT General Statutes 10a-8**

(This statute concerns the development and submission of a single public higher education budget to the General Assembly based on the individual budgets approved by each higher education unit's board of trustees.

"...if the General Assembly does not appropriate the amount requested by any such board of trustees, such board of trustees may increase tuition and fees by an amount greater than that included in the budget request in response to which the appropriation was made."

ATTACHMENT 3a

**Tuition, Fees, Health Insurance Cost for First Year Medical Students**  
**Association of American Medical Colleges (AAMC)**  
**2011-2012 AAMC Tuition and Student Fees Questionnaire (Preliminary Data)**  
**October 12, 2011**

School Name	Tuition, Fees, and Health	Rank	% Tile
Virginia	\$43,815	1	99%
Oakland Beaumont	\$42,760	2	97%
Oregon	\$42,341	3	96%
Minnesota	\$40,417	4	95%
UC Davis	\$38,020	5	94%
MU South Carolina	\$37,039	6	92%
Illinois	\$36,758	7	91%
UMDNJ-RW Johnson	\$36,454	8	90%
UMDNJ New Jersey	\$36,324	9	89%
Colorado	\$35,278	10	87%
Northeast Ohio	\$34,771	11	86%
FIU-Wertheim	\$34,736	12	85%
South Carolina	\$34,320	13	84%
Ohio State	\$34,258	14	82%
Indiana	\$34,230	15	81%
Wright State-Boonshoft	\$34,148	16	80%
Florida	\$33,736	17	78%
UC Irvine	\$33,671	18	77%
UC San Francisco	\$33,622	19	76%
Cincinnati	\$33,522	20	75%
Wayne State	\$33,439	21	73%
Toledo	\$33,284	22	72%
Eastern Virginia	\$33,192	23	71%
UC San Diego	\$33,078	24	70%
Iowa-Carver	\$33,058	25	68%
Vermont	\$32,856	26	67%
UCLA-Geffen	\$32,781	27	66%
Maryland	\$32,400	28	65%
<b>Connecticut</b>	<b>\$32,297</b>	<b>29</b>	<b>63%</b>
Hawaii-Burns	\$32,262	30	62%
Louisville	\$32,062	31	61%
SUNY Downstate	\$31,963	32	59%
Kentucky	\$31,907	33	58%
Virginia Commonwealth	\$31,892	34	57%
SUNY Upstate	\$31,795	35	56%
South Florida	\$31,277	36	54%
Michigan	\$31,096	37	53%
Utah	\$31,086	38	52%
Missouri Columbia	\$29,986	39	51%
Stony Brook	\$29,861	40	49%

School Name	Tuition, Fees, and Health	Rank	% Tile
Southern Illinois	\$82,734	1	99%
Illinois	\$74,230	2	97%
South Carolina	\$73,860	3	96%
Colorado	\$67,459	4	95%
Nebraska	\$65,694	5	94%
Northeast Ohio	\$65,646	6	92%
Wayne State	\$65,509	7	91%
FIU-Wertheim	\$64,736	8	90%
Hawaii-Burns	\$64,542	9	88%
MU South Carolina	\$63,503	10	87%
Toledo	\$63,488	11	86%
Alabama	\$61,636	12	85%
Florida	\$61,584	13	83%
Michigan State	\$60,725	14	82%
Eastern Virginia	\$59,648	15	81%
Kentucky	\$58,553	16	79%
SUNY Downstate	\$58,523	17	78%
Florida Atlantic-Schmidt	\$58,439	18	77%
SUNY Upstate	\$58,355	19	76%
East Tennessee-Quillen	\$57,497	20	74%
<b>Connecticut</b>	<b>\$57,462</b>	<b>21</b>	<b>73%</b>
Tennessee	\$57,376	22	72%
Missouri Kansas City	\$57,302	23	71%
Utah	\$56,751	24	69%
South Dakota-Sanford	\$56,721	25	68%
Oregon	\$56,570	26	67%
Stony Brook	\$56,421	27	65%
UMDNJ-RW Johnson	\$56,285	28	64%
Florida State	\$56,214	29	63%
UMDNJ New Jersey	\$56,155	30	62%
Missouri Columbia	\$55,028	31	60%
West Virginia	\$54,838	32	59%
Vermont	\$54,786	33	58%
Maryland	\$54,710	34	56%
U Washington	\$54,300	35	55%
South Florida	\$53,618	36	54%
Central Florida	\$53,000	37	53%
Virginia	\$52,815	38	51%
Minnesota	\$51,184	39	50%
Ohio State	\$51,118	40	49%

School Name	Tuition, Fees, and Health	Rank	% Tile
Southern Illinois	\$29,842	41	48%
East Tennessee-Quillen	\$29,787	42	47%
Missouri Kansas City	\$29,523	43	46%
Arizona	\$29,486	44	44%
Nebraska	\$29,412	45	43%
Tennessee	\$29,386	46	42%
Kansas	\$29,373	47	41%
Michigan State	\$29,113	48	39%
South Dakota-Sanford	\$28,976	49	38%
Florida Atlantic-Schmidt	\$28,439	50	37%
West Virginia	\$28,228	51	35%
MC Georgia	\$27,739	52	34%
South Alabama	\$27,077	53	33%
Wisconsin	\$26,713	54	32%
Buffalo	\$26,602	55	30%
North Dakota	\$26,345	56	29%
U Washington	\$25,320	57	28%
Alabama	\$25,174	58	27%
Central Florida	\$25,000	59	25%
Oklahoma	\$23,774	60	24%
Florida State	\$23,308	61	23%
Massachusetts	\$23,164	62	22%
Marshall-Edwards	\$23,086	63	20%
Arkansas	\$21,766	64	19%
Nevada	\$21,654	65	18%
New Mexico	\$20,823	66	16%
Mississippi	\$20,057	67	15%
LSU New Orleans	\$17,904	68	14%
UT Southwestern	\$17,844	69	13%
LSU Shreveport	\$17,162	70	11%
Texas Tech	\$17,042	71	10%
Texas Tech-Foster	\$17,040	72	9%
UT Galveston	\$16,999	73	8%
UT HSC San Antonio	\$16,965	74	6%
North Carolina	\$16,818	75	5%
Texas A & M	\$16,620	76	4%
UT Houston	\$15,713	77	3%
East Carolina-Brody	\$13,529	78	1%
Puerto Rico	\$11,751	79	0%
<b>Average:</b>	<b>\$28,815</b>		

School Name	Tuition, Fees, and Health	Rank	% Tile
New Mexico	\$51,000	41	47%
Kansas	\$50,815	42	46%
Cincinnati	\$50,652	43	45%
Buffalo	\$50,522	44	44%
UC Davis	\$50,265	45	42%
Wright State-Boonshoft	\$49,898	46	41%
Marshall-Edwards	\$49,876	47	40%
Indiana	\$49,514	48	38%
Oklahoma	\$49,470	49	37%
Iowa-Carver	\$48,872	50	36%
Michigan	\$48,420	51	35%
Louisville	\$48,002	52	33%
MC Georgia	\$47,767	53	32%
North Dakota	\$47,383	54	31%
Arizona	\$47,328	55	29%
Nevada	\$46,729	56	28%
UC Irvine	\$45,916	57	27%
UC San Francisco	\$45,867	58	26%
Virginia Commonwealth	\$45,820	59	24%
UC San Diego	\$45,323	60	23%
UCLA-Geffen	\$45,026	61	22%
Mississippi	\$44,195	62	21%
South Alabama	\$43,098	63	19%
Oakland Beaumont	\$42,760	64	18%
North Carolina	\$42,173	65	17%
Arkansas	\$40,825	66	15%
East Carolina-Brody	\$40,214	67	14%
Wisconsin	\$37,041	68	13%
LSU New Orleans	\$35,609	69	12%
LSU Shreveport	\$32,758	70	10%
UT Southwestern	\$30,944	71	9%
Texas Tech	\$30,142	72	8%
Texas Tech-Foster	\$30,140	73	6%
UT Galveston	\$30,099	74	5%
Texas A & M	\$29,720	75	4%
UT HSC San Antonio	\$29,647	76	3%
UT Houston	\$28,813	77	1%
Puerto Rico	\$20,671	78	0%
Massachusetts			
<b>Average:</b>	<b>\$51,184</b>		

**Public Dental Schools - 2011/2012**  
**American Dental Education Association (ADEA)**  
**2011 Guide to Dental Schools - for incoming 2012 Fall Students**  
**TUITION AND FEES**

School	RESIDENT TUITION & FEES FY11-12	Rank	% Tile
University of South Carolina	\$50,720	1	97%
University of Iowa	\$41,399	2	94%
University of Florida	\$36,620	3	92%
University of California, San Francisco	\$35,750	4	89%
University of Medicine and Dentistry, New Jersey	\$35,631	5	86%
University of Oregon	\$35,287	6	83%
UCLA	\$34,819	7	81%
University of Maryland	\$34,598	8	78%
University of Indiana	\$33,018	9	75%
University of Illinois	\$32,866	10	72%
Ohio State University	\$32,055	11	69%
University of Minnesota	\$31,433	12	67%
SUNY Stonybrook	\$30,725	13	64%
University of Michigan	\$30,443	14	61%
Southern Illinois University	\$30,135	15	58%
University of Missouri, Kansas City	\$30,117	16	56%
<b>University of Connecticut</b>	<b>\$30,116</b>	<b>17</b>	<b>53%</b>
University of Nebraska	\$29,657	18	50%
University of Colorado	\$28,455	19	47%
Virginia Commonwealth University	\$26,846	20	44%
University of Kentucky	\$26,475	21	42%
University of Louisville	\$25,178	22	39%
University of North Carolina	\$24,394	23	36%
University of Washington	\$24,344	24	33%
University of Tennessee	\$23,678	25	31%
University of Oklahoma	\$23,051	26	28%
SUNY Buffalo	\$23,027	27	25%
University of Alabama	\$21,774	28	22%
University of Texas, San Antonio	\$21,518	29	19%
Medical College of Georgia	\$21,264	30	17%
University of Texas, Houston	\$19,382	31	14%
University of Mississippi	\$17,434	32	11%
West Virginia University	\$15,566	33	8%
LSU	\$13,189	34	6%
Baylor College of Dentistry	\$10,620	35	3%
University of Puerto Rico	\$9,990	36	0%

<b>Average:</b>	<b>\$27,544</b>
-----------------	-----------------

School	Non RESIDENT TUITION & FEES FY11-12	Rank	% Tile
Southern Illinois University	\$79,955	1	97%
University of South Carolina	\$79,581	2	94%
UCLA	\$79,088	3	91%
University of Nebraska	\$73,189	4	88%
Ohio State University	\$64,425	5	85%
University of Indiana	\$64,310	6	82%
University of Florida	\$63,102	7	79%
University of Maryland	\$62,312	8	76%
University of Illinois	\$62,012	<b>9</b>	<b>74%</b>
University of Iowa	\$61,761	<b>10</b>	<b>71%</b>
<b>University of Connecticut</b>	<b>\$57,992</b>	<b>11</b>	<b>68%</b>
University of Alabama	\$56,894	12	65%
SUNY Stonybrook	\$56,605	13	62%
University of Medicine and Dentistry, New Jersey	\$54,340	14	59%
University of Tennessee	\$54,048	15	56%
University of Oregon	\$53,794	16	53%
University of Colorado	\$53,758	17	50%
University of Minnesota	\$52,865	18	47%
University of Kentucky	\$52,845	19	44%
University of Louisville	\$52,702	20	41%
University of Washington	\$50,524	21	38%
Virginia Commonwealth University	\$50,347	22	35%
University of North Carolina	\$48,953	23	32%
SUNY Buffalo	\$48,907	24	29%
University of California, San Francisco	\$47,995	25	26%
University of Michigan	\$47,553	26	24%
University of Oklahoma	\$46,961	27	21%
West Virginia University	\$40,480	28	18%
University of Texas, San Antonio	\$32,318	29	15%
University of Texas, Houston	\$30,182	30	12%
University of Missouri, Kansas City	\$28,914	31	9%
LSU	\$26,829	32	6%
Baylor College of Dentistry	\$21,420	33	3%
University of Puerto Rico	\$16,899	34	0%
University of Mississippi	N/A	35	0%
Medical College of Georgia	NA		

<b>Average:</b>	<b>\$52,172</b>
-----------------	-----------------

Mississippi no fees in yr 1 using avg of 2nd to 4th yr or \$904

For schools with no fees split using 60% which is our 1st year fees to total or \$8,386 / \$15,268 round up

Univ California San Francisco using fees similar to UCLA.

ATTACHMENT 4

Historic School Rankings - Combined Tuition and Fees

*School of Medicine*

Resident						
	FY 07	FY 08	FY 09	FY 10	FY 11	FY 12
National Average +	\$20,980	\$22,303	\$23,596	\$25,373	\$27,025	\$28,815
UConn	\$25,920	\$26,827	\$28,168	\$29,576	\$31,055	\$32,297
National percentage increase	4.6%	5.3%	5.8%	7.8%	6.5%	6.6%
UConn percentage increase	15.0%	3.5%	5.0%	5.0%	5.0%	4.0%
UConn rank (1 - highest)	17	18	19	21	23	29
# of Schools reporting	74	75	75	77	78	79
UConn percentile	77%	76%	75%	73%	71%	63%
National 75th percentile	\$25,565	\$26,755	\$28,168	\$29,678	\$31,852	\$33,522
National 70th percentile	\$25,048	\$25,942	\$27,926	\$29,418	\$30,949	\$33,078
<b>Target Range</b>	<b>\$517</b>	<b>\$813</b>	<b>\$242</b>	<b>\$260</b>	<b>\$903</b>	<b>\$444</b>

Non-Resident					
FY 07	FY 08	FY 09	FY 10	FY 11	FY 12
\$39,974	\$41,870	\$43,780	\$46,132	\$48,804	\$51,184
\$49,195	\$49,463	\$50,815	\$52,621	\$55,252	\$57,462
2.7%	3.9%	4.6%	4.9% +	5.8%	4.9%
15.0%	0.5%	3.3%	3.6%	5.0%	4.0%
14	15	16	21	18	21
72	73	72	74	76	78
81%	79%	78%	72%	76%	73%
\$46,105	\$46,243	\$50,115	\$52,891	\$55,248	\$57,926
\$42,374	\$45,215	\$48,206	\$51,840	\$53,375	\$57,027
<b>\$3,731</b>	<b>\$1,028</b>	<b>\$1,909</b>	<b>\$1,051</b>	<b>\$1,873</b>	<b>\$899</b>

*School of Dental Medicine*

Resident						
	FY 07	FY 08 *	FY 09	FY 10	FY 11	FY 12
National Average	\$18,513	\$20,274	\$22,034	\$23,091	\$24,748	\$27,544
UConn	\$21,665	\$23,919	\$25,115	\$27,579	\$28,958	\$30,116
National percentage increase	11.1% **	9.5% **	9.5% **	9.6%	7.2%	11.3%
UConn percentage increase	15.0%	10.4%	5.0%	9.8%	5.0%	4.0%
UConn rank (1 - highest)	12		12	10	11	17
# of Schools reporting	36		36	36	36	36
UConn percentile	67%		67%	72%	69%	53%
National 75th percentile	\$22,786		\$26,266	\$27,660	\$29,457	\$33,018
National 70th percentile	\$22,401		\$25,928	\$27,271	\$29,070	\$32,461
<b>Target Range</b>	<b>\$385</b>		<b>\$338</b>	<b>\$389</b>	<b>\$387</b>	<b>\$557</b>

Non-Resident					
FY 07	FY 08 *	FY 09	FY 10	FY 11	FY 12
\$37,687	\$39,844	\$42,001	\$45,903	\$48,313	\$52,172
\$44,587	\$47,764	\$50,152	\$53,107	\$55,762	\$57,992
11.2% **	5.7% **	5.7% **	8.9%	5.3%	8.0%
15.0%	7.13%	5.0%	5.9%	5.0%	4.0%
10		9	9	9	11
35		35	34	34	34
71%		74%	74%	74%	68%
\$45,504		\$50,578	\$53,205	\$57,010	\$62,162
\$44,572		\$49,267	\$49,966	\$51,910	\$59,877
<b>\$932</b>	<b>\$0</b>		<b>\$3,239</b>	<b>\$5,100</b>	<b>\$2,285</b>

**Notes:**

\* No national data were collected

\*\* Annualized based on the known 2 year change from FY 05 to FY 07 and FY 07 to FY 09

+ Data used in this worksheet is based on the September AAMC snapshot (I.e. preliminary Data)

**UNIVERSITY OF CONNECTICUT HEALTH CENTER**  
***School of Medicine and Dental School of Medicine***

***70th Percentile Cap***

	FY 2012	FY 2013		
	Base	Increase	Amount	Base
<b><i>School of Medicine - Resident</i></b>				
National 70th percentile	\$33,078	7.0%	\$2,315	\$35,393
<b><i>School of Medicine - Non-Resident</i></b>				
National 70th percentile	\$57,027	5.0%	\$2,851	\$59,878
<b><i>School of Dental Medicine - Resident</i></b>				
National 70th percentile	\$32,461	9.0%	\$2,921	\$35,382
<b><i>School of Dental Medicine - Non-Resident</i></b>				
National 70th percentile	\$59,877	5.0%	\$2,994	\$62,871

**Notes:**

Assumption: National increases for each rate category based on the last three years of national data.

ATTACHMENT 6a

**UNIVERSITY OF CONNECTICUT HEALTH CENTER**  
**AAMC Database: Public Schools of Medicine 2011/2012**  
**Comparisons to Local, Public Competitor Schools**

**School of Medicine**  
**Resident**

SCHOOL	FY 10	FY 11	FY 12
UMDNJ-R W Johnson Medical Schl	\$29,735	\$34,632	\$36,454
UMDNJ-New Jersey Medical Schl	\$29,412	\$34,254	\$36,324
Univ of Vermont College of Med	\$29,583	\$31,971	\$32,856
Univ of Maryland Schl of Med	\$28,023	\$30,418	\$32,400
<b>U of Connecticut School of Med</b>	<b>\$29,576</b>	<b>\$31,055</b>	<b>\$32,297</b>
SUNY Downstate Coll of Med	\$26,795	\$28,854	\$31,963
SUNY Upstate Medical Univ.	\$27,350	\$29,428	\$31,795
Stony Brook University Health	\$26,839	\$27,345	\$29,861
Univ at Buffalo Sch of Med	\$26,095	\$26,307	\$26,602
Univ of Mass Medical School	\$19,744	\$20,144	\$23,164

**Non-Resident**

SCHOOL	FY 10	FY 11	FY 12
SUNY Downstate Coll of Med	\$44,547	\$52,774	\$58,523
SUNY Upstate Medical Univ.	\$44,224	\$53,348	\$58,355
<b>U of Connecticut School of Med</b>	<b>\$52,621</b>	<b>\$55,252</b>	<b>\$57,462</b>
Stony Brook University Health	\$44,635	\$51,265	\$56,421
UMDNJ-R W Johnson Medical Schl	\$45,190	\$53,341	\$56,285
UMDNJ-New Jersey Medical Schl	\$44,679	\$52,963	\$56,155
Univ of Vermont College of Med	\$50,403	\$53,311	\$54,786
Univ of Maryland Schl of Med	\$48,067	\$51,665	\$54,710
Univ at Buffalo Sch of Med	\$43,935	\$44,147	\$50,522
Univ of Mass Medical School	N/A	N/A	

**School of Dental Medicine**  
**Resident**

SCHOOL	FY 10	FY 11	FY 12
UMDNJ-New Jersey Medical Schl	\$28,942	\$29,859	\$35,631
Univ of Maryland Schl of Med	\$31,361	\$32,561	\$34,598
SUNY Stony Brook	\$25,065	\$26,115	\$30,725
<b>U of Connecticut School of Dental Med</b>	<b>\$27,579</b>	<b>\$28,958</b>	<b>\$30,116</b>
SUNY Buffalo	\$17,745	\$21,257	\$23,027

**Non-Resident**

SCHOOL	FY 10	FY 11	FY 12
Univ of Maryland Schl of Med	\$54,746	\$57,349	\$62,312
<b>U of Connecticut School of Dental Med</b>	<b>\$53,107</b>	<b>\$55,762</b>	<b>\$57,992</b>
SUNY Stony Brook	\$45,985	\$44,805	\$56,605
UMDNJ-New Jersey Medical Schl	\$43,185	\$44,671	\$54,340
SUNY Buffalo	\$34,045	\$41,027	\$48,907

**Notes:**

Data sorted by current year in descending order



**ATTACHMENT 6b**

**School of Medicine**  
Top 15 Competitor Schools:

Students Accepted at UConn Who Elected  
to Matriculate at Another AAMC School (n=93)  
Class Entering Fall 2011

School	#	%	Resident Tuition, Fees & Health Ins.	Non-Resident Tuition, Fees & Health Ins.
Yale	8	8.6%	\$50,012	\$50,012
New York Univ	6	6.5%	\$52,371	\$52,371
Mount Sinai	6	6.5%	\$44,882	\$44,882
Massachusetts	4	4.3%	\$23,164	N/A
Tufts	4	4.3%	\$57,962	\$57,962
Cornell Univ	4	4.3%	\$53,267	\$53,267
U Pennsylvania	4	4.3%	\$51,900	\$51,900
Harvard	4	4.3%	\$51,043	\$51,043
Loma Linda	4	4.3%	\$45,676	\$45,676
Boston Univ	3	3.2%	\$52,952	\$52,952
Columbia	3	3.2%	\$52,657	\$52,657
Georgetown	3	3.2%	\$50,753	\$50,753
Univ. Michigan	3	3.2%	\$31,096	\$48,420
Albert Einstein	3	3.2%	\$48,000	\$48,000
Univ. Chicago	3	3.2%	\$45,852	\$45,852
<b>Subtotal / Average</b>	<b>62</b>	<b>66.7%</b>	<b>\$47,439</b>	<b>\$50,411</b>
<b>Median</b>			<b>\$51,043</b>	<b>\$50,898</b>

Source: 2011 Joint Acceptance Report (Interim) from the AAMC

**School of Dental Medicine**  
Competitor Schools:

There are no data available indicating where students matriculate when they turn down an offer to attend UConn SoDM. Anecdotally, it is unusual for a Connecticut resident to turn down an offer to attend the SoDM and when this occurs they most often matriculate at the 4 schools listed below.

School	#	%	Resident Tuition & Fees	Non-Resident Tuition & Fees
U Penn			\$64,243	\$64,243
Tufts			\$61,212	\$61,212
Columbia			\$60,902	\$60,902
Harvard			\$52,578	\$52,578
<b>Subtotal / Average</b>			<b>\$59,734</b>	<b>\$59,734</b>
<b>Median</b>			<b>\$61,057</b>	<b>\$61,057</b>

SoDM competitor rates do not include health insurance.

**UNIVERSITY OF CONNECTICUT HEALTH CENTER**  
**Student Indebtedness from Medical School**  
**Summary - School of Medicine**

<b>Year of Graduation</b>	<b>UConn Student Debt (for students with debt)</b>	<b>% Change</b>	<b>National Average Debt (for students with debt)</b>	<b>% Change</b>
2007	\$108,900		\$131,463	
2008	\$129,742	19.1%	\$141,330	7.5%
2009	\$120,511	-7.1%	\$143,870	1.8%
2010	\$130,845	8.6%	\$147,363	2.4%
2011	\$142,142	8.6%	\$149,103	1.2%

Change since 2007	\$33,242	30.5%	\$17,640	13.4%
-------------------	----------	-------	----------	-------

Data source: 2011 AAMC Graduation Questionnaire

In FY 07 Graduate Plus loans became available to SoM students

**UNIVERSITY OF CONNECTICUT HEALTH**  
**Student Indebtedness**  
**Details - School of Medicine**  
 (reported data is for all schools)

AAMC 2011 Medical School Graduation Questionnaire		AAMC <sup>SM</sup>		Page 36 of 46		
		All Schools				
		2007	2008	2009	2010	2011
<b>28. Did you receive any scholarships, stipends, grants (not loans) for medical school?</b>						
	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>
Yes	58.0	56.4	59.2	58.3	59.0	
No	42.0	43.6	40.8	41.7	41.0	
	100.0	100.0	100.0	100.0	100.0	
Number of responses		8,439	11,490	10,389	13,161	12,117
<b>Scholarship Categories</b>						
	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>
No scholarships	42.2	46.1	41.1	47.5	49.5	
\$ 1 to \$ 24,999	36.9	33.5	33.0	30.5	28.5	
\$ 25,000 to \$ 49,999	7.5	7.4	8.2	7.4	7.2	
\$ 50,000 to \$ 74,999	4.2	3.4	4.0	3.9	4.0	
\$ 75,000 to \$ 99,999	2.1	2.4	2.7	2.5	2.2	
\$100,000 to \$124,999	2.8	2.7	2.6	2.7	2.7	
\$125,000 to \$149,999	0.9	0.7	0.9	0.7	0.7	
\$150,000 to \$174,999	1.4	1.3	1.6	1.3	1.4	
\$175,000 to \$199,999	0.3	0.3	0.5	0.4	0.6	
\$200,000 or more	1.7	2.2	3.1	3.1	3.1	
	100.0	100.0	100.0	100.0	100.0	
Average scholarship amount of all students		2007	2008	2009	2010	2011
		\$35,296	\$21,152	\$25,453	\$25,354	\$24,005
Average scholarship amount of students with scholarships		\$35,296	\$39,275	\$44,955	\$45,806	\$47,561
<b>29. Do you still owe \$1000 or more on your premedical/college educational loans? *</b>						
	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>
Yes	36.2	38.7	38.8	38.5	36.2	
No	63.8	61.3	61.2	61.7	63.8	
	100.0	100.0	100.0	100.0	100.0	
Number of responses		8,442	11,467	10,373	13,164	11,897
<b>Premedical Debt Categories</b>						
	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>
No debt	63.9	62.1	62.0	62.6	63.8	
\$ 1 to \$ 24,999	24.8	32.9	21.9	22.3	22.2	
\$ 25,000 to \$ 49,999	7.1	7.6	7.9	7.7	6.9	
\$ 50,000 to \$ 74,999	2.2	2.8	3.1	3.3	3.2	
\$ 75,000 to \$ 99,999	0.7	1.1	1.2	1.3	1.2	
\$100,000 to \$124,999	0.7	1.0	1.3	1.0	1.0	
\$125,000 to \$149,999	0.1	0.3	0.4	0.5	0.2	
\$150,000 to \$174,999	0.2	0.9	0.8	0.5	0.5	
\$175,000 to \$199,999	0.0	0.3	0.3	0.2	0.2	
\$200,000 or more	0.2	0.9	1.0	0.8	0.7	
	100.0	100.0	100.0	100.0	100.0	
Average premedical debt of all students		2007	2008	2009	2010	2011
		\$8,856	\$13,241	\$14,055	\$11,830	\$10,589
Average premedical debt of indebted students		\$24,519	\$55,531	\$37,806	\$33,935	\$33,119

\*Note: prior to 2011, the question text was "Do you still owe money on your premedical/college educational loans?"

**UNIVERSITY OF CONNECTICUT HEALTH**  
**Student Indebtedness**  
**Details - School of Medicine**  
 (reported data is for all schools)

AAMC 2011 Medical School Graduation Questionnaire

AAMC

Page 37 of 46

All Schools

30. Do you still owe \$1000 or more on your medical school educational loans? (including loan service commitments) \*

	2007	2008	2009	2010	2011
	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>
Yes	86.4	85.1	85.2	84.3	81.9
No	13.6	14.9	14.8	15.7	18.1
	100.0	100.0	100.0	100.0	100.0
Number of responses	8,436	11,449	10,374	13,140	11,649

Medical School Debt Categories

	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>
No debt	13.7	15.2	15.1	16.1	16.1
\$ 1 to \$ 24,999	3.3	3.0	3.2	3.0	3.3
\$ 25,000 to \$ 49,999	5.3	4.4	4.9	5.5	5.8
\$ 50,000 to \$ 74,999	6.0	5.0	5.0	4.7	5.1
\$ 75,000 to \$ 99,999	7.9	6.6	6.1	5.6	5.5
\$100,000 to \$124,999	14.7	13.0	11.2	9.9	9.8
\$125,000 to \$149,999	11.9	9.7	9.1	9.0	7.5
\$150,000 to \$174,999	16.8	16.9	16.4	16.0	14.5
\$175,000 to \$199,999	7.8	8.9	9.7	9.2	8.8
\$200,000 or more	12.6	17.5	19.1	21.1	23.6
	100.0	100.0	100.0	100.0	100.0

	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>
Average medical school debt of all students	\$113,458	\$116,804	\$118,427	\$113,701	\$108,285
Average medical school debt of indebted students	\$131,463	\$141,330	\$143,870	\$147,363	\$149,103

31. Total Student Debt Categories

	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>	<u>Percent</u>
No debt	12.4	13.5	13.8	14.3	14.9
\$ 1 to \$ 24,999	3.3	3.1	3.2	3.3	3.3
\$ 25,000 to \$ 49,999	5.1	4.5	4.7	5.3	5.8
\$ 50,000 to \$ 74,999	6.0	4.7	4.6	4.6	4.6
\$ 75,000 to \$ 99,999	7.2	6.2	5.6	5.1	5.3
\$100,000 to \$124,999	12.9	10.7	9.7	8.6	8.4
\$125,000 to \$149,999	12.0	9.5	8.7	8.4	7.5
\$150,000 to \$174,999	25.9	15.1	14.1	14.1	12.8
\$175,000 to \$199,999	9.4	9.6	10.6	10.2	9.2
\$200,000 or more	15.9	23.0	25.0	26.1	28.1
	100.1	100.0	100.0	100.0	100.0

	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>
Average total debt of all students	\$122,279	\$129,884	\$131,530	\$124,595	\$117,674
Average total debt of indebted students	\$138,608	\$154,069	\$157,990	\$158,996	\$160,911

\*Note: prior to 2011, the question text was "Do you still owe money on your medical school education loans?"

**UNIVERSITY OF CONNECTICUT HEALTH**  
**Student Indebtedness**  
**Details - School of Medicine**  
 (reported data is for all schools)

AAMC 2011 Medical School Graduation Questionnaire		AAMC®		Page 38 of 46		
		All Schools				
		2007	2008	2009	2010	2011
32. Do you have any non-educational, consumer debt? (This includes car loans, residential search loans, or other consumer debt). Note: Do not include home mortgage debt.						
		Percent	Percent	Percent	Percent	Percent
Yes		37.2	33.1	33.3	27.3	26.3
No		62.8	66.9	66.7	72.7	73.7
		100.0	100.0	100.0	100.0	100.0
Non-Educational Debt Categories						
		Percent	Percent	Percent	Percent	Percent
No debt		62.8	67.1	67.3	73.3	73.7
\$ 1 to \$ 4,999		4.2	26.6	27.6	22.0	23.2
\$ 5,000 to \$ 9,999		3.9	5.0	3.2	3.6	2.4
\$10,000 to \$14,999		5.0	0.6	0.8	0.7	0.4
\$15,000 to \$24,999		7.3	0.2	0.1	0.1	0.1
\$25,000 or more		16.8	0.2	0.2	0.1	0.1
		100.0	100.0	99.0	100.0	100.0
		2007	2008	2009	2010	2011
Average non-educational debt of all students		\$10,716	\$5,451	\$5,327	\$3,868	\$2,987
Average non-educational debt of indebted students		\$28,843	\$16,683	\$16,606	\$15,501	\$12,762
33. Do you plan to enter into a loan-forgiveness program? (Note: Question new in 2010)						
		Percent	Percent	Percent	Percent	Percent
Yes		0.0	0.0	0.0	24.4	27.8
No		0.0	0.0	0.0	75.6	72.2
		0.0	0.0	0.0	100.0	100.0
Number of responses					13,095	12,040
33a. (If "Yes") Please list the type of loan forgiveness program you plan on participating in						
		Percent	Percent	Percent	Percent	Percent
Department of Education's Public Service Loan Forgiveness (PSLF)		0.0	0.0	0.0	44.5	47.8
National Health Service Corps		0.0	0.0	0.0	10.7	11.0
Indian Health Service Corps		0.0	0.0	0.0	1.5	0.9
Armed Services (Navy, Army, Air Force)		0.0	0.0	0.0	1.7	1.7
Uniformed Services (CDC, HHS)		0.0	0.0	0.0	0.2	0.3
State loan forgiveness program		0.0	0.0	0.0	14.7	13.4
Hospital program (e.g., sign-on bonus)		0.0	0.0	0.0	14.5	14.8
Private loan forgiveness program		0.0	0.0	0.0	2.5	1.5
Other		0.0	0.0	0.0	9.8	8.7

### Mistreatment

In 2011, respondents were presented the following clarification text prior to the mistreatment questions:

Mistreatment either, intentional or unintentional, occurs when behavior shows disrespect for the dignity of others and unreasonably interferes with the learning process.

Examples of mistreatment include sexual harassment; discrimination or harassment based on race, religion, ethnicity, gender, or sexual orientation; humiliation; psychological or physical punishment and the use of grading and other forms of assessment in a punitive manner.

**UNIVERSITY OF CONNECTICUT HEALTH CENTER**  
**Student Indebtedness from Medical School**  
**Summary - School of Dental Medicine**

<b>Year of Graduation</b>	<b>UConn Student Debt (for students with debt)</b>	<b>% Change</b>	<b>National Average Debt (for students with debt)</b>	<b>% Change</b>
2008	\$136,060		\$159,002	
2009	\$146,337	7.6%	\$164,248	3.3%
2010	\$129,144	-11.7%	\$166,662	1.5%
2011	\$122,382	-5.2%	\$175,910	5.5%

Change since 2008	-\$13,678	-10.1%	\$16,908	10.6%
-------------------	-----------	--------	----------	-------

Data source: ADA Survey Center, unpublished data

**UNIVERSITY OF CONNECTICUT HEALTH**  
**Student Indebtedness**  
**Details - School of Dental Medicine**  
 (reported data is for UConn students)

		2009	2010	2011
Did you receive any scholarships or grants (not loans) for dental school?				
	Yes	81.00	80.00	80.49
	No	19.00	20.00	19.51
Did you have any outstanding educational loans for your college/predental education, which you are legally required to repay?				
	Yes	52.50	46.35	41.46
	No	47.50	53.65	58.54
Predental Debt Categories				
No debt		47.50	53.65	58.54
\$ 1 to \$ 24,999		52.50	43.91	34.15
\$ 25,000 to \$ 49,999		0.00	2.44	4.87
\$ 50,000 to \$ 74,999		0.00	0.00	2.44
\$ 75,000 to \$ 99,999		0.00	0.00	0.00
\$ 100,000 to \$ 124,999		0.00	0.00	0.00
\$ 125,000 to \$ 149,999		0.00	0.00	0.00
\$ 150,000 to \$ 174,999		0.00	0.00	0.00
\$ 175,000 to \$ 199,999		0.00	0.00	0.00
\$ 200,000 or more		0.00	0.00	0.00
Number of responses	40	41	41	
Average predental debt of all students	\$ 6,609	\$ 8,116	\$ 8,276	
Average predental debt of those students with debt	\$ 12,590	\$ 22,463	\$ 23,489	
Do you have any outstanding educational loans for your dental school education, which you are legally required to repay?				
	Yes	95.00	95.12	95.12
	No	5.00	4.88	4.88
Dental School Debt Categories				
No debt		5.00	4.88	4.88
\$ 1 to \$ 24,999		5.00	2.44	2.44
\$ 25,000 to \$ 49,999		0.00	4.88	17.07
\$ 50,000 to \$ 74,999		7.50	7.32	7.32
\$ 75,000 to \$ 99,999		12.50	7.32	7.32
\$ 100,000 to \$ 124,999		5.00	17.07	7.32
\$ 125,000 to \$ 149,999		5.00	24.39	17.07
\$ 150,000 to \$ 174,999		7.50	17.07	24.39
\$ 175,000 to \$ 199,999		50.00	7.32	9.76
\$ 200,000 or more		2.50	7.32	7.32
Number of responses	40	41	41	
Average dental debt of all students	\$ 139,020	\$ 116,230	\$ 116,412	
Average dental debt of those students with debt	\$ 146,337	\$ 129,144	\$ 122,382	

**UNIVERSITY OF CONNECTICUT HEALTH**  
**Student Indebtedness**  
**Details - School of Dental Medicine**  
 (reported data is for UConn students)

Total Education Debt (College/Predental + Dental School)

No debt			5.00	4.88	4.88
\$ 1	to	\$ 24,999	5.00	2.44	2.44
\$ 25,000	to	\$ 49,999	0.00	12.20	14.63
\$ 50,000	to	\$ 74,999	7.50	12.20	9.76
\$ 75,000	to	\$ 99,999	10.00	9.76	4.88
\$ 100,000	to	\$ 124,999	7.50	9.76	12.20
\$ 125,000	to	\$ 149,999	2.50	4.88	4.88
\$ 150,000	to	\$ 174,999	10.00	14.63	17.07
\$ 175,000	to	\$ 199,999	30.00	14.63	17.07
\$ 200,000	or	more	22.50	14.63	12.20
Number of responses			40	41	41
Average total educational debt of all students			\$ 145,630	\$ 124,346	\$ 124,688
Average total educational debt of those students with debt			\$ 153,295	\$ 133,109	\$ 131,082



Financial Aid Report - September 2011  
School of Medicine

**ATTACHMENT 8a1**

<b>ASSISTANCE</b>	<b>FY 09</b>	<b>FY 10</b>	<b>FY 11</b>	<b>FY 12</b>	<b>% Change</b>
<b>Assistance Determined Necessary (1)</b>	<b>\$10,414,255</b>	<b>\$10,703,344</b>	<b>\$11,831,713</b>	<b>\$12,266,654</b>	3.68
Total Funded by Loans	\$9,251,195	\$9,467,870	\$10,141,848	\$10,138,394	(0.03)
Total Funded by Scholarships	\$3,855,996	\$3,971,814	\$4,517,079	\$4,394,366	(2.72)
<b>Total Loans and Scholarships</b>	<b>\$13,107,191</b>	<b>\$13,439,684</b>	<b>\$14,658,927</b>	<b>\$14,532,760</b>	<b>(0.86)</b>
<b>Need Not Funded</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Number of Students Receiving Aid	289	297	310	317	2.26

<b>SOURCES OF FUNDING</b>	<b>FY 09</b>	<b>FY 10</b>	<b>FY 11</b>	<b>FY 12</b>	<b>% Change</b>
<b>Loans - Federal</b>					
Federal Subsidized Stafford	\$2,300,321	\$2,371,500	\$2,507,083	\$2,536,833	1.19
Federal Unsubsidized Stafford	\$5,733,658	\$5,835,162	\$6,268,089	\$6,255,043	(0.21)
Fed. Graduate Plus	\$359,543	\$581,750	\$767,203	\$778,192	1.43
<b>Total Federal Loans</b>	<b>\$8,393,522</b>	<b>\$8,788,412</b>	<b>\$9,542,375</b>	<b>\$9,570,068</b>	<b>0.29</b>
<b>Loans - Institutional (UCHC)</b>					
University Loans (UL)	\$593,643	\$443,232	\$483,381	\$514,734	6.49
<b>Total Institutional Loans</b>	<b>\$593,643</b>	<b>\$443,232</b>	<b>\$483,381</b>	<b>\$514,734</b>	<b>6.49</b>
<b>Loans - Private</b>					
Alternative/Private Loans	\$264,030	\$236,226	\$116,092	\$53,592	(53.84)
<b>Total Alternative/Private Loans</b>	<b>\$264,030</b>	<b>\$236,226</b>	<b>\$116,092</b>	<b>\$53,592</b>	<b>(53.84)</b>
<b>Scholarships - Outside:</b>					
Other	\$130,625	\$110,862	\$94,445	\$134,620	42.54
National Health Services Corps (NHSC) (2)	\$56,737	\$29,576	\$62,110	\$83,812	34.94
Military Scholarships (3)	\$170,011	\$79,976	\$183,660	\$162,755	(11.38)
<b>Total - Scholarships Outside</b>	<b>\$357,373</b>	<b>\$220,414</b>	<b>\$340,215</b>	<b>\$381,187</b>	<b>12.04</b>
<b>Scholarships - Institutional (UCHC)</b>					
UConn Foundation *	\$99,000	\$93,250	\$45,250	\$99,125	119.06
Merit Scholarships	\$64,490	\$47,980	\$56,625	\$20,100	(64.50)
MD/PhD Support **	\$1,083,831	\$1,001,673	\$1,448,418	\$1,243,275	(14.16)
Need Based Tuition Remission ***	\$1,006,765	\$1,119,716	\$1,214,376	\$1,192,551	(1.80)
Health Care Opportunity Grant Progra	\$1,244,537	\$1,488,781	\$1,412,195	\$1,381,140	(2.20)
Other University Aid (new FY12)				\$76,988	
<b>Total - Scholarships Institutional</b>	<b>\$3,498,623</b>	<b>\$3,751,400</b>	<b>\$4,176,864</b>	<b>\$4,013,179</b>	<b>(3.92)</b>

(1) Assistance Determined Necessary (Need) is the Total Cost of Attendance (TCA) for all students requesting aid minus their Estimated Family Contribution (EFC). For students applying for federal loans only, need is TCA - EFC of the student. For students applying for funding sources beyond federal loans, need is TCA - EFC of the student and of the parents..

(2) NHSC is unconfirmed at this time

(3) Military Scholarships have not yet been confirmed

\* Includes Merit Scholarships

\*\* Full Waiver of Tuition & Professional Fees

\*\*\* Partial Waiver of Tuition

Students Receiving Financial Aid - September 2011  
School of Medicine

**ATTACHMENT 8a2**

		<b>FY 09</b>	<b>FY 10</b>	<b>FY 11</b>	<b>FY 12</b>	<b>% Change</b>
Number of Students Receiving Aid		<b>289</b>	<b>297</b>	<b>310</b>	<b>317</b>	<b>2.26</b>

Enrollment	Year 1	89	88	91	91	0.00
	Year 2	88	87	88	89	1.14
	Year 3	97	87	87	84	(3.45)
	Year 4	80	80	86	88	2.33
	<b>Totals</b>	<b>354</b>	<b>342</b>	<b>352</b>	<b>352</b>	<b>0.00</b>

Number of Students Requesting Aid From All Sources	Year 1	74	73	82	82	0.00
	Year 2	71	70	83	80	(3.61)
	Year 3	63	77	72	78	8.33
	Year 4	65	66	73	77	5.48
	<b>Totals</b>	<b>273</b>	<b>286</b>	<b>310</b>	<b>317</b>	<b>2.26</b>

Number of Students Receiving Loans	Year 1	72	72	78	78	0.00
	Year 2	71	69	78	75	(3.85)
	Year 3	63	77	70	73	4.29
	Year 4	64	61	71	76	7.04
	<b>Totals</b>	<b>270</b>	<b>279</b>	<b>297</b>	<b>302</b>	<b>1.68</b>

Number of Students Receiving Scholarships	Year 1	45	52	59	64	8.47
	Year 2	48	43	53	60	13.21
	Year 3	44	60	36	39	8.33
	Year 4	45	44	46	60	30.43
	<b>Totals</b>	<b>182</b>	<b>199</b>	<b>194</b>	<b>223</b>	<b>14.95</b>

Average Total Expense Per Student	Year 1	\$57,525	\$56,910	\$57,382	\$57,884	0.87
	Year 2	\$51,764	\$51,513	\$51,661	\$51,846	0.36
	Year 3	\$57,615	\$55,452	\$56,576	\$56,390	(0.33)
	Year 4	\$52,243	\$53,226	\$52,735	\$52,385	(0.66)

Financial Aid Report - September 2011  
School of Dental Medicine

**ATTACHEMENT 8b1**

<b>ASSISTANCE</b>	<b>FY 09</b>	<b>FY 10</b>	<b>FY 11</b>	<b>FY 12</b>	<b>% Change</b>
<b>Assistance Determined Necessary (1)</b>	<b>*</b>	<b>*</b>	<b>\$6,791,418</b>	<b>\$7,127,793</b>	<b>4.95</b>
Total Funded by Loans	\$5,561,287	\$5,618,467	\$5,977,995	\$5,932,134	(0.77)
Total Funded by Scholarships	\$1,749,135	\$1,459,414	\$1,533,529	\$1,785,920	16.46
<b>Total Loans and Scholarships</b>	<b>\$7,310,422</b>	<b>\$7,077,881</b>	<b>\$7,511,524</b>	<b>\$7,718,054</b>	<b>2.75</b>
<b>Need Not Funded</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
Number of Students Receiving Funds	158	157	160	166	3.75

<b>SOURCES OF FUNDING</b>	<b>FY 09</b>	<b>FY 10</b>	<b>FY 11</b>	<b>FY12</b>	<b>% Change</b>
<b>Loans - Federal</b>					
Federal Subsidized Stafford	\$1,239,112	\$1,241,000	\$1,304,210	\$1,302,960	(0.10)
Federal Unsubsidized Stafford	\$3,506,511	\$3,571,972	\$3,837,859	\$3,798,432	(1.03)
Federal Graduate PLUS Loan	\$421,432	\$500,321	\$580,356	\$561,156	(3.31)
<b>Total Federal Loans</b>	<b>\$5,167,055</b>	<b>\$5,313,293</b>	<b>\$5,722,425</b>	<b>\$5,662,548</b>	<b>(1.05)</b>
<b>Loans - Institutional (UCHC)</b>					
University Loans	\$283,736	\$211,802	\$200,752	\$199,323	(0.71)
University Loans - Supplemental Loan	\$22,764	\$0	\$0	\$0	0.00
<b>Total Loans/Institutional</b>	<b>\$306,500</b>	<b>\$211,802</b>	<b>\$200,752</b>	<b>\$199,323</b>	<b>(0.71)</b>
<b>Loans - Private</b>					
Alternative/Private Loans	\$87,732	\$93,372	\$54,818	\$70,263	28.18%
<b>Total Alternative/Private</b>	<b>\$87,732</b>	<b>\$93,372</b>	<b>\$54,818</b>	<b>\$70,263</b>	<b>28.18%</b>
<b>Scholarships - Outside</b>					
Other	\$30,000	\$6,000	\$12,000	\$13,000	8.33
Military Scholarships (2)	\$80,877	\$27,579	\$0	\$126,669	
<b>Total - Scholarships Outside</b>	<b>\$110,877</b>	<b>\$33,579</b>	<b>\$12,000</b>	<b>\$139,669</b>	<b>1063.91%</b>
<b>Scholarships - Institutional (UCHC)</b>					
UConn Foundation	\$20,750	\$29,000	\$21,500	\$23,375	8.72
Merit Scholarships	\$900	\$6,909	\$0	\$0	0.00
DMD/PhD Support **	\$276,137	\$193,053	\$165,747	\$197,442	19.12
Need Based Tuition Remission ***	\$459,213	\$565,760	\$543,135	\$573,307	5.56
Health Care Opportunity Grant Program	\$881,258	\$631,113	\$791,147	\$849,063	7.32
Other University Aid (new FY12)				\$3,064	
<b>Total - Scholarships Institutional</b>	<b>\$1,638,258</b>	<b>\$1,425,835</b>	<b>\$1,521,529</b>	<b>\$1,646,251</b>	<b>8.20</b>

- (1) Assistance Determined Necessary (Need) is the Total Cost of Attendance (TCA) for all students requesting aid minus their Estimated Family Contribution (EFC). For students applying for federal loans only, need is TCA - EFC of the student. For students applying for funding sources beyond federal loans, need is TCA - EFC of the student and of the parents..
- (2) NHSC is unconfirmed at this time

\* Information not available

\*\* Full Waiver of Tuition & Professional Fees

\*\*\* Parital Waiver of Tuition

Students Receiving Financial Aid - September 2011  
School of Dental Medicine

ATTACHMENT 8b2

		FY 09	FY 10	FY 11	FY 12	% Change
<b>Number of Students Receiving Funds</b>		<b>158</b>	<b>157</b>	<b>160</b>	<b>166</b>	<b>3.75</b>

Enrollment	Year 1	43	42	51	47	(7.84)
	Year 2	45	45	38	45	18.42
	Year 3	45	41	47	37	(21.28)
	Year 4	40	42	43	47	9.30
	<b>Totals</b>	<b>173</b>	<b>170</b>	<b>179</b>	<b>176</b>	<b>(1.68)</b>

Number of Student Requesting	Year 1	40	39	48	50	4.17
Aid From All Sources	Year 2	39	41	34	35	2.94
	Year 3	42	33	41	41	0.00
	Year 4	38	38	38	40	5.26
	<b>Totals</b>	<b>159</b>	<b>151</b>	<b>161</b>	<b>166</b>	<b>3.11</b>

Number of Student	Year 1	39	38	47	47	0.00
Receiving Loans	Year 2	36	39	34	32	(5.88)
	Year 3	40	32	41	41	0.00
	Year 4	35	38	36	36	0.00
	<b>Totals</b>	<b>150</b>	<b>147</b>	<b>158</b>	<b>156</b>	<b>(1.27)</b>

Number of Student	Year 1	28	27	36	37	2.78
Receiving Scholarships	Year 2	18	25	20	22	10.00
	Year 3	28	23	25	33	32.00
	Year 4	27	27	24	29	20.83
	<b>Totals</b>	<b>101</b>	<b>102</b>	<b>105</b>	<b>121</b>	<b>15.24</b>

Average Total Expense	Year 1	\$60,748	\$58,363	\$63,390	\$63,726	0.53
Per Student	Year 2	\$52,333	\$49,025	\$51,889	\$52,379	0.94
	Year 3	\$54,680	\$56,603	\$57,480	\$58,386	1.58
	Year 4	\$54,188	\$50,174	\$51,323	\$51,505	0.35

In order not to exceed the DHE caps, we must predict the increases in tuition and fees that will be imposed at other public schools and from this calculate the caps for FY 13 (see attachment 5). These 'inflation factors' are principally derived from the historical data and we have set them as follows:

SoM resident rate:	7%	SoM non-resident rate:	5%
SoDM resident rate:	9%	SoDM non-resident rate:	5%

We are recommending an across the board increase for all categories of 4% in FY 13 and 5% in FY 14. Each 1% increase in tuition will gross approximately \$150,000 in new revenues, but the net is about 30% less due to increased need to provide financial aid (i.e. institutional scholarships, tuition deferrals, and institutional loans). We are cognizant of the financial pressures being place on our students and their families due to the national financial environment and that the SoM's accreditor (the Liaison Committee for Medical Education – LCME) has taken note of the rate in which student indebtedness is increasing.

Comparisons to our competitors- When compared to the ten public schools in our geographic regions (appendix 6a), the SoM resident rate dropped from the 4<sup>th</sup> highest in FY 11 to the 5<sup>th</sup> highest in FY 12. Over this time the SoM non-resident rate dropped from the highest to 3<sup>rd</sup> highest. When compared to the five public schools in our geographic area, the SoDM resident rate dropped from third highest to 4<sup>th</sup> highest and the SoDM non-resident rate remained as the 2<sup>nd</sup> highest.

Just over 90 of the students accepted by the SoM elected to matriculate at another school. This group of competitor schools had an average tuition and fees in FY 12 that was significantly higher than the UConn resident rate (appendix 6b). The same trend occurred for the SoDM.

Student Indebtedness: The Schools monitor the indebtedness of students, especially as this relates to national data (attachments 7a & 7b). SoM students with debt on graduation, have an average debt of approximately \$142 thousand which is 8.6% above last year. This compared to a national average debt of \$149 thousand which is 1.2% over last year. SoDM students with debt on graduation, have an average debt of approximately \$122 thousand which is 5.2% below last year. This compared to a national average debt of \$175 thousand which is 5.5% above last year.

Financial Aid: Financial aid in the form of scholarships and loans is available to meet student need (attachment 8a & 8b). SoM students received approximately \$4.4 million in scholarships and \$10.1 million in loans (changes from FY 11 were -.8% and 0.0% respectively). SoDM students received approximately \$1.8 million in scholarships and \$5.9 million in loans (changes from FY 11 were +16.5% and -.8% respectively.)

Student response to proposed increases: Drs. Rose and Lepowsky informed all students of the proposed increases in tuition and fees via email. They were also invited to attend a presentation and discussion of the proposal on November 3, 2011. No students attended.

Approval: Changes in the rate of tuition and fees require the approval of the Board of Directors and the Board of Trustees.